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DAVID STEWART,  
STAFF DIRECTOR

# Congress of the United States

## U.S. House of Representatives

COMMITTEE ON WAYS AND MEANS

1102 LONGWORTH HOUSE OFFICE BUILDING  
(202) 225-3625

Washington, DC 20515-6348

<http://waysandmeans.house.gov>

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BRANDON CASEY,  
MINORITY CHIEF OF STAFF

July 18, 2017

The Honorable Gregg Harper, Chairman  
Committee on House Administration  
1309 Longworth House Office Building  
Washington, DC 20515

Dear Chairman Harper:

In accordance with the regulations of the Committee on House Administration, I am submitting herewith the monthly report for June 2017, including:

1. A summary of specific studies, investigations and activities;
2. A fund balance and statement of expenses
3. A statement of Committee travel performed expenses;
4. A list of Committee employees showing their titles and gross monthly salaries.
5. A list of all Committee detailees with each detailee's effective start and end date of the detail.

This letter also certifies that copies of this report are available, upon request, to each Member of the Committee on Ways and Means.

With kind regards,

Sincerely,

  
Kevin Brady  
Chairman

KB/alb  
Attachments

2017 JUL 18 PM 3:17

Monthly Report – Summary of Progress

Committee on Ways and Means

June 2017

**Full Committee**

June 8, 2017 – Hearing on the Department of Health and Human Services' Fiscal Year 2018 Budget Request

June 15, 2017 – Markup of Legislation:

- H.R. 1551, "To amend the Internal Revenue Code of 1986 to modify the credit for production from advanced nuclear power facilities"
- H.R. 2842, "Accelerating Individuals into the Workforce Act"

June 22, 2017 – Hearing on U.S. Trade Policy Agenda

**Health**

June 7, 2017 – Medicare Advantage Hearing on Promoting Integrated and Coordinated Care for Medicare Beneficiaries

**Human Resources**

None

**Oversight**

June 29, 2017 – Joint Hearing on the Complexities and Challenges of Social Security Coverage and Payroll Tax Compliance for State and Local Governments

**Social Security**

June 29, 2017 – Joint Hearing on the Complexities and Challenges of Social Security Coverage and Payroll Tax Compliance for State and Local Governments

**Tax Policy**

None

## Trade

None

## Floor Action – Passed/Agreed to in House

### 1) House Passage

- H.R. 10 – “Financial CHOICE Act of 2017” – June 8, 2017
- H.R. 2581 – “Verify First Act” – June 13, 2017
- H.R. 2372 – “VETERAN Act” – June 15, 2017
- H.R. 2579 – “Broader Options for Americans Act” – June 15, 2017
- H.R. 1551 – “To amend the Internal Revenue Code of 1986 to modify the credit for production from advanced nuclear power facilities.” – June 20, 2017
- H.R. 2742 – “Modernizing the Interstate Placement of Children in Foster Care Act” – June 20, 2017
- H.R. 2834 – “Partnership Grants to Strengthen Families Affected by Parental Substance Abuse Act” – June 20, 2017
- H.R. 2847 – “Improving Services for Older Youth in Foster Care Act” – June 20, 2017
- H.R. 2857 – “Supporting Families in Substance Abuse Treatment Act” – June 20, 2017
- H.R. 2866 – “Reducing Unnecessary Barriers for Relative Foster Parents Act” – June 20, 2017
- H.R. 2842 – “Accelerating Individuals into the Workforce Act” – June 23, 2017

### 2) Signed into Law

- None

**U.S. House of Representatives  
Committee on Ways and Means**

**Fund Balance Statement by Paid Date  
June**

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**Total Authorization**

**115-1** **\$8,954,346.00**

**Less Expenses for:**

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January	2017	\$589,129.55
February		\$648,687.15
March		\$656,360.00
April		\$675,656.38
May		\$687,858.42
June		\$692,290.22

**Total Expenses to Date:****\$3,949,981.72****Unexpended authorization**

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**\$5,004,364.28**

07/18/2017

**U.S. House of Representatives  
Committee on Ways and Means**

**Monthly Statement by Paid Date  
115-1 June**

Description	YTD Including		Cumulative Total
	June	June	
Personnel Compensation	\$663,140.07	\$3,756,890.21	\$3,756,890.21
<b>11-Personnel subtotal</b>	<b>\$663,140.07</b>	<b>\$3,756,890.21</b>	<b>\$3,756,890.21</b>
Taxi/Parking/Tolls	\$156.86	\$820.90	\$820.90
<b>21-Travel subtotal</b>	<b>\$156.86</b>	<b>\$820.90</b>	<b>\$820.90</b>
Telecommunication Equipment	\$56.23	\$56.23	\$56.23
DC Telecommunication Equipment (TRANSFER)	\$426.00	\$3,859.50	\$3,859.50
DC Telecommunication Service (TRANSFER)	\$1,392.50	\$6,892.75	\$6,892.75
DC Telecommunication Tolls (TRANSFER)	\$10,493.38	\$57,287.75	\$57,287.75
HIR Graphics (TRANSFER)	\$0.00	\$20.00	\$20.00
Postage/Courier/Box rental	\$7.15	\$9.82	\$9.82
<b>23-Rent, Communications and Utilities subtotal</b>	<b>\$12,375.26</b>	<b>\$68,126.05</b>	<b>\$68,126.05</b>
Printing & Reproduction	\$338.29	\$2,246.33	\$2,246.33
Photographic (TRANSFER)	\$6.40	\$31.00	\$31.00
Reproduction of Federal Law	\$310.00	\$1,165.00	\$1,165.00
<b>24-Printing and Reproduction subtotal</b>	<b>\$654.69</b>	<b>\$3,442.33</b>	<b>\$3,442.33</b>
Training	\$0.00	\$3,940.00	\$3,940.00
Tech Support	\$10,085.00	\$60,510.00	\$60,510.00
Web/E-Mail/Hosting	\$1,183.00	\$5,519.00	\$5,519.00
<b>25-Other Services subtotal</b>	<b>\$11,268.00</b>	<b>\$69,969.00</b>	<b>\$69,969.00</b>
Bottled Water	\$65.00	\$4,978.70	\$4,978.70
Food and Beverage	\$1,098.62	\$1,504.57	\$1,504.57
Office Supplies (Outside)	\$235.98	\$5,389.41	\$5,389.41
Office Supply (TRANSFER)	\$571.51	\$3,471.86	\$3,471.86
Publications/Reference Material	\$80.37	\$18,828.05	\$18,828.05
<b>26-Supplies and Materials subtotal</b>	<b>\$2,051.48</b>	<b>\$34,172.59</b>	<b>\$34,172.59</b>
Equipment & Software Maintenance	\$2,643.86	\$16,560.64	\$16,560.64
<b>31-Equipment subtotal</b>	<b>\$2,643.86</b>	<b>\$16,560.64</b>	<b>\$16,560.64</b>
<b>Total Expenses</b>	<b>\$692,290.22</b>	<b>\$3,949,981.72</b>	<b>\$3,949,981.72</b>

**U.S. House of Representatives  
Committee on Ways and Means**

**Fund Balance Statement by Paid Date  
June**

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**Total Authorization**

**F115-1** **\$900.00**

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**Less Expenses for:**

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February	2017	\$1.57
March		\$6.69
April		\$5.15
June		\$63.43

**Total Expenses to Date:** **\$76.84**

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**Unexpended authorization** **\$823.16**

07/18/2017

**U.S. House of Representatives  
Committee on Ways and Means**

**Monthly Statement by Paid Date  
F115-1 June**

<b>Description</b>	<b>YTD Including</b>		<b>Cumulative Total</b>
	<b>June</b>	<b>June</b>	
Franked Mail	\$63.43	\$76.84	\$76.84
<b>23-Rent, Communications and Utilities subtotal</b>	<b>\$63.43</b>	<b>\$76.84</b>	<b>\$76.84</b>
<b>Total Expenses</b>	<b>\$63.43</b>	<b>\$76.84</b>	<b>\$76.84</b>

# Committee on Ways and Means Travel Report

June 2017

Month	Dates of Travel	Name	Begin/End Location	Per Diem	Transportation	Other	Total
January 2017	None						
February 2017	None						
March 2017	None						
April 2017	None						
May 2017	None						
June 2017	None						
July 2017							
August 2017							
September 2017							
October 2017							
November 2017							
December 2017							



**U.S. House of Representatives**

**PAYROLL CERTIFICATION - FINAL**

06/01/2017 to 06/30/2017

Process Level: WM000 COMMITTEE ON WAYS & MEANS  
 Department: WM000 COMMITTEE ON WAYS & MEANS

Accounting Organization: 10WM000

**SPECIAL & SELECT COMMITTEE - 3(D) PERSONNEL**

<b>Employee and Job Title</b>	<b>Annual Salary</b>	<b>Gross Pay</b>	<b>Period</b>	<b>Remarks</b>
ELLARD, ANGELA P CHIEF TRADE COUNSEL	170,696.00	14,224.67	06/01/2017 to 06/30/2017	
STEWART, DAVID B STAFF DIRECTOR	172,500.00	14,375.00	06/01/2017 to 06/30/2017	
WEIDINGER, MATHEW A DEPUTY STAFF DIRECTOR	170,696.00	14,224.67	06/01/2017 to 06/30/2017	

**SPECIAL & SELECT COMMITTEE - PERSONNEL**

<b>Employee and Job Title</b>	<b>Annual Salary</b>	<b>Gross Pay</b>	<b>Period</b>	<b>Remarks</b>
ANGUS, BARBARA M CHIEF TAX COUNSEL	168,411.00	14,034.25	06/01/2017 to 06/30/2017	
ARONSON, LAUREN B PRESS SECRETARY	88,000.00	7,333.33	06/01/2017 to 06/30/2017	
BAKER, MICHAEL K CHIEF CLERK	65,000.00	5,416.67	06/01/2017 to 06/30/2017	
BLANKENSHIP, APRIL L FINANCIAL ADMIN - REPUBLICAN	24,600.00	2,050.00	06/01/2017 to 06/30/2017	
BOSSERMAN, DYLAN GETTE STAFF ASSISTANT	30,000.00	2,500.00	06/01/2017 to 06/30/2017	
BURLESON, ROMAN KAHN DIGITAL DIRECTOR	72,500.00	6,041.67	06/01/2017 to 06/30/2017	
CARR, MACHALAGH OVERSIGHT STAFF DIRECTOR	161,000.00	13,416.67	06/01/2017 to 06/30/2017	
CHAKMAK, KATHRYN MARGARET SPECIAL ASSISTANT TO STAFF DIR	38,000.00	3,166.67	06/01/2017 to 06/30/2017	
COOKSEY, KATHARINE ELIZABETH DEPUTY PRESS SECRETARY	42,000.00	3,500.00	06/01/2017 to 06/30/2017	
DECESARO, ANNE M STAFF DIRECTOR	154,000.00	12,833.33	06/01/2017 to 06/30/2017	
DUBOSE, DANIELLE MARIE LEGISLATIVE ASSISTANT	37,000.00	3,083.33	06/01/2017 to 06/30/2017	
FREIMAN, SHAUN KELLY SOCIAL SECURITY COUNSEL	100,000.00	8,333.33	06/01/2017 to 06/30/2017	
FRIEDMAN, JEFFREY E SENIOR TAX COUNSEL	150,000.00	12,500.00	06/01/2017 to 06/30/2017	
GARTIN, RANDELL JOSEPH TAX COUNSEL	140,000.00	11,666.67	06/01/2017 to 06/30/2017	

**U.S. House of Representatives**

**PAYROLL CERTIFICATION - FINAL**

06/01/2017 to 06/30/2017

Process Level: WM000 COMMITTEE ON WAYS & MEANS  
 Department: WM000 COMMITTEE ON WAYS & MEANS

Accounting Organization: 10WM000

SPECIAL & SELECT COMMITTEE - PERSONNEL

<b>Employee and Job Title</b>	<b>Annual Salary</b>	<b>Gross Pay</b>	<b>Period</b>	<b>Remarks</b>
GLOVER, VICTORIA ANNE TAX ADVISOR	120,000.00	10,000.00	06/01/2017 to 06/30/2017	
GOTO, MEINAN PROFESSIONAL STAFF	60,000.00	5,000.00	06/01/2017 to 06/30/2017	
GRABERT, LISA M PROFESSIONAL STAFF	130,000.00	10,833.33	06/01/2017 to 06/30/2017	
GUAGLIANONE, PAUL D COALITIONS COORDINATOR	55,000.00	4,583.33	06/01/2017 to 06/30/2017	
HALATAEI, ALLISON E GEN. COUNSEL & PARLIAMENTARIAN	161,000.00	13,416.67	06/01/2017 to 06/30/2017	
HARDEN, BLAKE KIMBERLY TRADE COUNSEL	125,000.00	10,416.67	06/01/2017 to 06/30/2017	
JETT, JENNIFER ELAINE SCHEDULE COORDINATOR	30,000.00	2,500.00	06/01/2017 to 06/30/2017	
JUNGE, AARON HERMAN TAX COUNSEL	115,000.00	9,583.33	06/01/2017 to 06/30/2017	
KALDAHL, RACHEL ANNE OVERSIGHT COUNSEL	84,000.00	7,000.00	06/01/2017 to 06/30/2017	
KUTZ, THOMAS HOLDEN STAFF ASSISTANT	30,000.00	2,500.00	06/01/2017 to 06/30/2017	
LAHASKY, ROSEMARY A PROFESSIONAL STAFF	100,000.00	8,333.33	06/01/2017 to 06/30/2017	
LIMARDO JR, RICARDO COALITIONS DIRECTOR	140,000.00	11,666.67	06/01/2017 to 06/30/2017	
MARTIN, RYAN T PROFESSIONAL STAFF	130,000.00	10,833.33	06/01/2017 to 06/30/2017	
MCDONALD, SHANE SPEECHWRITER	61,000.00	5,083.33	06/01/2017 to 06/30/2017	
MURRY, EMILY H SUBCOMMITTEE STAFF DIR-HEALTH	159,000.00	13,250.00	06/01/2017 to 06/30/2017	
NAVIN, ELIZABETH ANNE LEGISLATIVE ASSISTANT	35,000.00	1,847.22	06/01/2017 to 06/30/2017	APPOINTMENT 06/12/17
NIEVES-LEE, LILA E LEGISLATIVE ASSISTANT	38,000.00	3,166.67	06/01/2017 to 06/30/2017	
O'QUINN, ROBERT PATRICK CHIEF ECONOMIST	100,000.00	8,333.33	06/01/2017 to 06/30/2017	

**U.S. House of Representatives**

**PAYROLL CERTIFICATION - FINAL**

06/01/2017 to 06/30/2017

Process Level: WM000 COMMITTEE ON WAYS & MEANS  
 Department: WM000 COMMITTEE ON WAYS & MEANS

Accounting Organization: 10WM000

SPECIAL & SELECT COMMITTEE - PERSONNEL

<b>Employee and Job Title</b>	<b>Annual Salary</b>	<b>Gross Pay</b>	<b>Period</b>	<b>Remarks</b>
PALISI, ALYSSA M PROFESSIONAL STAFF	70,000.00	5,833.33	06/01/2017 to 06/30/2017	
PARKS, STEPHANIE M PROFESSIONAL STAFF	120,000.00	10,000.00	06/01/2017 to 06/30/2017	
PONDS, LOREN CHRISTINA TAX COUNSEL	140,000.00	11,666.67	06/01/2017 to 06/30/2017	
ROCCA, ANDREW D LEGISLATIVE ASSISTANT	39,500.00	3,291.67	06/01/2017 to 06/30/2017	
ROSNER, LARA ELAINE PROFESSIONAL STAFF	100,000.00	8,333.33	06/01/2017 to 06/30/2017	
RUSSELL, MATTHEW MILES LEGISLATIVE ASSISTANT	37,000.00	3,083.33	06/01/2017 to 06/30/2017	
SANDELL, JOHN D TAX COUNSEL	115,000.00	9,583.33	06/01/2017 to 06/30/2017	
SCHILLINGER, EMILY L COMMUNICATIONS DIRECTOR	166,000.00	13,833.33	06/01/2017 to 06/30/2017	
SCHNEIDER, DONALD F SENIOR ECONOMIST	80,000.00	6,666.67	06/01/2017 to 06/30/2017	
SCHOENECKER, JOHN LEE TAX COUNSEL	135,000.00	11,250.00	06/01/2017 to 06/30/2017	
SHAW, KELLY ANN TRADE COUNSEL	125,000.00	10,416.67	06/01/2017 to 06/30/2017	
SHUART, AMY N STAFF DIRECTOR	152,000.00	12,666.67	06/01/2017 to 06/30/2017	
SNEAD, JOSHUA MARK TRADE COUNSEL	125,000.00	10,416.67	06/01/2017 to 06/30/2017	
STEWART, LINDSAY MATTHEWS PROFESSIONAL STAFF	114,000.00	9,500.00	06/01/2017 to 06/30/2017	
STOTTMANN, CHRISTINA M COMMITTEE ADMINISTRATOR	105,000.00	8,750.00	06/01/2017 to 06/30/2017	
TROTT, TAYLOR ROSE LEGISLATIVE ASSISTANT	37,000.00	3,083.33	06/01/2017 to 06/30/2017	
UEHLECKE, NICHOLAS Y PROFESSIONAL STAFF	100,000.00	8,333.33	06/01/2017 to 06/30/2017	

U.S. House of Representatives

PAYROLL CERTIFICATION - FINAL

06/01/2017 to 06/30/2017

Process Level: WM000 COMMITTEE ON WAYS & MEANS

Accounting Organization: 10WM000

Department: WM000 COMMITTEE ON WAYS & MEANS

Employee Group	Expenditure	Active	Paid
SPECIAL & SELECT COMMITTEE - 3(D) PERSONNEL	42,824.34	3	3
SPECIAL & SELECT COMMITTEE - PERSONNEL	390,931.46	49	49
<b>Total</b>	<b>433,755.80</b>	<b>52</b>	<b>52</b>

I CERTIFY THAT THE LISTED EMPLOYEES HAVE PERFORMED THEIR ASSIGNED OFFICIAL DUTIES FOR THE OFFICES OF THE EMPLOYING AUTHORITY, AND THAT THEY HAVE CERTIFIED THAT THEY HAVE NO RELATIONSHIP TO A CURRENT MEMBER OF CONGRESS, UNLESS OTHERWISE NOTED HEREON.

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**U.S. House of Representatives**

**PAYROLL CERTIFICATION - FINAL**

06/01/2017 to 06/30/2017

Process Level: WM000 COMMITTEE ON WAYS & MEANS  
 Department: WM090 COMMITTEE ON WAYS & MEANS-MIN

Accounting Organization: 10WM000

SPECIAL & SELECT COMMITTEE - 3(D) PERSONNEL

Employee and Job Title	Annual Salary	Gross Pay	Period	Remarks
MCAFFEE, KAREN B	164,000.00	13,666.67	06/01/2017 to 06/30/2017	
GEN COUNSEL/STAFF DIR OVERST				

SPECIAL & SELECT COMMITTEE - PERSONNEL

Employee and Job Title	Annual Salary	Gross Pay	Period	Remarks
BREIDENBACH, CARRIE ANN	73,000.00	6,083.33	06/01/2017 to 06/30/2017	
DEMOCRATIC SCHEDULE COORDINAT				
CASEY, BRANDON CHRISTOPHER	168,411.00	14,034.25	06/01/2017 to 06/30/2017	
FULL COMMITTEE STAFF DIR				
EGORIN, MELANIE A	120,000.00	10,000.00	06/01/2017 to 06/30/2017	
PROFESSIONAL STAFF				
GETZ, KARA A	84,000.00	7,000.00	06/01/2017 to 06/30/2017	
SHARED EMPLOYEE				
HALL, AMY BETH	164,000.00	13,666.67	06/01/2017 to 06/30/2017	
PRO STAFF, HLTH SUBCOM				
KALYANAM, ARUNA	164,000.00	13,666.67	06/01/2017 to 06/30/2017	
TAX COUNSEL				
KEARNS, JASON E	164,000.00	13,666.67	06/01/2017 to 06/30/2017	
TRADE COUNSEL				
LEVIN, SARAH	120,000.00	10,000.00	06/01/2017 to 06/30/2017	
PROF STF MEMBER,SUB ON HEALTH				
MCCOY, MOYER BRANDON	55,000.00	4,583.33	06/01/2017 to 06/30/2017	
RESEARCH STAFF ASSISTANT				
MCGLINCH, MARGARET ANN	135,000.00	14,625.00	06/01/2017 to 06/30/2017	
TAX COUNSEL				
MULL, KEIGAN TYLER	125,000.00	10,416.67	06/01/2017 to 06/30/2017	
TRADE COUNSEL				
O'CONNOR, JENNIFER A	115,000.00	9,583.33	06/01/2017 to 06/30/2017	
OFFICE MANAGER				
O'HARA, ELIZABETH B	60,000.00	5,000.00	06/01/2017 to 06/30/2017	
SHARED EMPLOYEE				
OLSON, KATHRYN ELIZABETH	164,000.00	13,666.67	06/01/2017 to 06/30/2017	
PROFESSIONAL ASSISTANT				
PARKER, KEVIN JAMES	60,000.00	5,000.00	06/01/2017 to 06/30/2017	
PRESS SECRETARY				
PRICHARD, JIWON	144,000.00	12,000.00	06/01/2017 to 06/30/2017	
TAX COUNSEL				

U.S. House of Representatives

PAYROLL CERTIFICATION - FINAL

06/01/2017 to 06/30/2017

Process Level: WM000 COMMITTEE ON WAYS & MEANS  
Department: WM090 COMMITTEE ON WAYS & MEANS-MIN

Accounting Organization: 10WM000

SPECIAL & SELECT COMMITTEE - PERSONNEL

Employee and Job Title	Annual Salary	Gross Pay	Period	Remarks
RUBIN, DANIEL A COMMUNICATIONS DIRECTOR	100,000.00	8,333.33	06/01/2017 to 06/30/2017	
SLATER, LEE DIR OUTREACH/MBR. SERVICES	125,000.00	10,416.67	06/01/2017 to 06/30/2017	
STEIGER, MORNA STAFF DIRECTOR	164,000.00	13,666.67	06/01/2017 to 06/30/2017	
TAI, KATHERINE C TRADE COUNSEL	125,000.00	10,416.67	06/01/2017 to 06/30/2017	
WALKER, ANTOINE M DEMOCRATIC SYSTEMS ADMINISTRAT	118,700.00	9,891.67	06/01/2017 to 06/30/2017	

U.S. House of Representatives

PAYROLL CERTIFICATION - FINAL

06/01/2017 to 06/30/2017

Process Level: WM000 COMMITTEE ON WAYS & MEANS

Accounting Organization: 10WM000

Department: WM090 COMMITTEE ON WAYS & MEANS-MIN

Employee Group	Expenditure	Active	Paid
SPECIAL & SELECT COMMITTEE - 3(D) PERSONNEL	13,666.67	1	1
SPECIAL & SELECT COMMITTEE - PERSONNEL	215,717.60	21	21
<b>Total</b>	<b>229,384.27</b>	<b>22</b>	<b>22</b>

I CERTIFY THAT THE LISTED EMPLOYEES HAVE PERFORMED THEIR ASSIGNED OFFICIAL DUTIES FOR THE OFFICES OF THE EMPLOYING AUTHORITY, AND THAT THEY HAVE CERTIFIED THAT THEY HAVE NO RELATIONSHIP TO A CURRENT MEMBER OF CONGRESS, UNLESS OTHERWISE NOTED HEREON.

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U.S. House of Representatives

PAYROLL CERTIFICATION - FINAL

06/01/2017 to 06/30/2017

Process Level: WM000 COMMITTEE ON WAYS & MEANS

Accounting Organization: 10WM000

Employee Group	Expenditure	Active	Paid
SPECIAL & SELECT COMMITTEE - 3(D) PERSONNEL	56,491.01	4	4
SPECIAL & SELECT COMMITTEE - PERSONNEL	606,649.06	70	70
<b>Total</b>	<b>663,140.07</b>	<b>74</b>	<b>74</b>

COMMENTS: (EXCEPTIONS MUST BE LISTED WITHIN THIS BOX)


I CERTIFY THAT THE LISTED EMPLOYEES HAVE PERFORMED THEIR ASSIGNED OFFICIAL DUTIES FOR THE OFFICES OF THE EMPLOYING AUTHORITY, AND THAT THEY HAVE CERTIFIED THAT THEY HAVE NO RELATIONSHIP TO A CURRENT MEMBER OF CONGRESS, UNLESS OTHERWISE NOTED HEREON.



Monthly Report -- List of Current Detailees

Committee on Ways and Means

June 2017

Name	Agency	Begin Date	End Date
Susan Walsh	Internal Revenue Service	June 1, 2017	November 30, 2017