

United States House of Representatives
One Hundred Eighteenth Congress
Committee on Financial Services
2129 Rauburn House Office Building
Washington, PC 20515

February 9, 2023

The Honorable Bryan Steil Chairman Committee on House Administration 1216 Longworth HOB Washington, DC 20515

Dear Chairman Steil:

In accordance with the regulations of the Committee on House Administration, I am submitting herewith the monthly report of the Committee on Financial Services for January 2023, including the following:

- Summary of studies, investigations, and activities of the Committee;
- Statement of Expenses for the month;
- Report of Travel performed during January 1-January 31, 2023;
- List of Committee employees, job titles and gross monthly salaries;
- List of Committee Detailees

This report is available to Members of the Committee for examination.

Sincerely,

Patrick T. McHenry

Chairman

Committee on Financial Services Committee Activities – January 2023 118th Congress 1st Session

The Committee had not yet organized in January 2023 and thus had no official activity to report.

Budget to Actual

Office: 10BA000 COMMITTEE ON FINANCIAL SERVICE

U.S. House of Representatives

Monthly Financial Statement by Legislative Year

Authorization Year 2023 2023:118th Congress 1st Session Month: January 2023

ALKOO.	AE200			385	EXPEN			Program
Total	** Authorization	Total	31 Equipment	26 Supplies and Materials	24 Printing and Reproduction	11 Personnel Compensation	** Authorization	Object Class
450.00	450.00	887,622.00	0.00	0.00	0.00	0.00	887,622.00	YTD Budget Original
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	YTD Budget Adjusted
450.00	450.00	887,622.00	0.00	0.00	0.00	0.00	887,622.00	YTD Budget Revised
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	YTD Committed
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	YTD Obligated
						0.00		YTD Received
0.00	0.00	607,323.69	2,650.82	233.53	12.70	604,426.64	0.00	YTD Disbursed
						604,426.64		YTD Total Actual
	450.00							YTD Total Available

Office: 10BA000 COMMITTEE ON FINANCIAL SERVICE

Authorization Year 2023 2023:118th Congress 1st Session Month: January 2023

Disbursed Summary

				EXECUTED IN COLUMN TO SELECT IN COLUMN TO SELE	EVDENI Conoral Evanaditario					Program
Total	or Edaibilicit	31 Equipment	to outpines and materials	26 Sumplies and Materials	V. V. I I I I I I I I I I I I I I I I I	24 Printing and Deproduction		11 Personnel Compensation 1104 Accrued Leave		Object Class
	Total	3118 Maintenance / Repairs	Total	2621 Office Supply (TRANSFER)	Total	2499 Miscellaneous Printing	Total	1104 Accrued Leave	1101 Non-Statutory Compensation 587,272.47 587,272.47	Budget Object Class
607,323.69 607,323.69	2,650.82	2,650.82	233.53	233.53	12.70	12.70	604,426.64 604,426.64	17,154.17	587,272.47	MTD YTD Disbursed Disbursed
607,323.69	2,650.82	2,650.82	233.53	233.53	12.70	12.70	604,426.64	17,154.17 17,154.17	587,272.47	YTD Disbursed

Run Date: 02/09/2023

U.S. House of Representatives

Monthly Financial Statement by Legislative Year

Office: 10BA000 COMMITTEE ON FINANCIAL SERVICE

Authorization Year 2023 2023:118th Congress 1st Session Month: January 2023

Disbursed Detail

					EXPEN						Program
					11 Personnel Compensation						Program Object Class
					1101						вос
					1/31/2023						Tran Dat
					1101 1/31/2023 INT_PAY						BOC Tran Date Source
					PR23013100						Tran ID
1650 4	1570	3688	7667	1642 2	9384	1197 8	8934	1653 1	1565 0	2954	Line
											Invoice Date Invoice
											Invoice
BROOKS IV, PAUL C.	BETZ, KIMBERLY S.	BENNETT, DANIEL M	Subcon BEHUNIAK,ALLISON J e Staff Directo	BASSETT, SARAH M.	BARRY,WILLIAM P	BALTAZAR, CHRISTINE M.	BAKER,STACY L	BAGRAMIAN, LEVON	ANOH, MELISSA R.	ANDERSON, WILLIAM Subcommitte 01/03/2023 L. Subcommitte 01/03/2023 to EStaff to 01/30/2023	Payee
	Chief Counsel	Senior Counsel	Subcommitt J e Staff Director	Research Director	Press Secretary	Investigator	Systems Administrato	Director of Capital Markets	Professional Staff	Subcommitt e Staff Director	Description Dates
Deputy Press to Secretary 01/30/2023	01/03/2023 to 01/30/2023	01/03/2023 to 01/30/2023	Subcommitte 01/03/2023 e Staff to 01/30/2023	01/03/2023 to 01/30/2023	01/03/2023 to 01/30/2023	01/03/2023 to 01/30/2023	Systems 01/03/2023 to Administrator 01/30/2023	01/03/2023 to 01/30/2023	01/03/2023 to 01/30/2023	e 01/03/2023 to 01/30/2023	Service Dates
											Check / EFT#
											Voucher
1,833.33	15,555.56	12,444.44	15,555.56	9,346.94	10,111.11	6,222.22	93.33	11,954.98	7,388.89	15,555.56	MTD Disbursed

Run Date: 02/09/2023

of 9

U.S. House of Representatives

Month: January 2023		
2023:118th Congress 1st Session		
Authorization Year 2023	Office: 10BA000 COMMITTEE ON FINANCIAL SERVICE	of Of

					!	EXPEN						Program
					Compensation	11 Personnel						Program Object Class
						1101						BOC 1
					101	1/31/2023						ran Date
					i L	INT PAY						Tran Date Source
						PR23013100						Tran ID
8717	4408	1232 5	1958 5	1653 3	2184 9	2094	7099	2747	1565 4	9030	1573 1	Line
									i.			Invoice Date
												Invoice
FERGUSSON,PATRICK Counsel	R S Director	DUNN, CONNOR M.	DE LOS REYES, ELIZABETH	CRITTLE, CHELSEA S.	COX, VICTORIA M.	CONEY, CHARLETTA	COLLINS, RACHEL E.	CHANG, ANTHONY E	CESARETTI, TAMARA K.	Profession CASE JR, MICHAEL W. Oversight Staff	BUTLER, ERIN E.	Payee
Counsel	Deputy Staff Director	Senior Professional Staff	Research Assistant	Senior Professional Staff Memb	Senior Staff Assistant	System 01/03/2023 to Administrator 01/30/2023	General Counsel	Senior Professional Staff	Counsel	Professional Oversight Staff	Research Assistant	Description Service Dates
01/03/2023 to 01/30/2023	01/03/2023 to 01/30/2023	01/20/2023 to 01/30/2023	01/03/2023 to 01/30/2023	01/03/2023 to 01/30/2023	01/03/2023 to 01/30/2023	01/03/2023 to 01/30/2023	01/03/2023 to 01/30/2023	01/03/2023 to 01/30/2023	01/03/2023 to 01/30/2023	01/03/2023 to 01/30/2023	01/03/2023 to 01/30/2023	Service Dates
												Check /
												Voucher
9,346.94	15,345.56	8,000.00	4,277.78	9,346.94	3,888.89	1,555.56	10,888.89	13,222.22	7,388.89	9,333.33	4,277.78	MTD Disbursed

U.S. House of Representatives

Office: 10BA000 COMMITTEE ON FINANCIAL SERVICE Authorization Year 2023 2023:118th Congress 1st Session Month: January 2023
--

					!	FXPEN						Program
					Compensation	11 Personnel						Program Object Class
						1101						ВОС
						1/31/2023						Tran Date Source
						INT PAY			2			Source
			920			PR23013100						Tran ID
3608	1958 3	2519	5320	2774	6162	580	7222	1268 6	1548 7	3145	1125 5	Line
												Invoice Date
												Invoice
MANOSALVAS, MARCOS F.	LUCIA, MICHAEL A.	LINDHOLM, DANIELLE C	LICHTENFELS, JAMES R.	KALDAHL, RACHEL A.	KAHNG,ESTHER J	HOFFMANN, MATTHEW	HASLETT,BRIGHTON N	HALLORAN, PATRICIA Clerk A.	GIWA, OLUWAKEMI O.	FORMAN JR,ALFRED J Systems to 01/30/2023 OAMMINISTRATOR 01/30/2023	FIERRO,ALIA M	Payee
Digital Director	Professional Staff	Director of National Security	Counsel	Chief Oversight Counsel	Chief Counsel	Staff Director to 01	Senior Counsel	Clerk	Communicati to ons Director 01/30/2023	Systems Administrator	Director of Housing Policy	Description Service Dates
01/03/2023 to 01/30/2023	01/03/2023 to 01/30/2023	01/03/2023 to 01/30/2023	01/03/2023 to 01/30/2023	01/03/2023 to 01/30/2023	01/03/2023 to 01/30/2023	01/03/2023 to 01/30/2023	01/03/2023 to 01/30/2023	01/03/2023 to 01/30/2023	01/03/2023 to 01/30/2023	01/03/2023 to 01/30/2023	01/03/2023 to 01/30/2023	Service Dates
												Check , EFT#
												Voucher
9,333.33	9,333.33	11,954.98	7,388.89	15,555.56	13,611.11	16,496.67	9,333.33	5,444.44	11,954.98	10,683.09	10,992.82	MTD Disbursed

U.S. House of Representatives

Month: January 2023	
2023:118th Congress 1st Session	
Authorization Year 2023	Office: 10BA000 COMMITTEE ON FINANCIAL SERVICE

					EXPEN							Program
					Compensation	11 Perconnel						Program Object Class
					1101 1/31/2023 INT_PAY							BOC Tran Date Source
					PR23013100						PAD2304004	Tran ID
4350	249	2710	8199	72	8871	7170	6131	3353	476	1425	1	Line Invoice Date Invoice
SHACKELFORD,LINDS Director of EY D Operations	SEYFRIED, LAWRENCE	SEARS,GLEN R	SCOTT, DENISE N	ROACH, ROBERT L	POE, PHILIP D.	PEAVEY,LAURA R	Senior PALMER,KATHLEEN C Professional Staff	01 OUERTATANI,CHARLA Staff Director to 01	NORDQUIST, NELS P.	MEDEMA, BRYAN D.	MCGLINCHEY, DANIEL P.	Payee
Director of Operations	Dir of Coalitions and Member S	Director of Consumer Protectio	Financial and Admin. Officer	Dir of Oversight & Investigati	Senior Professional Staff	Communicati ons Director	Senior Professional Staff	Staff Director	Subcommitte e Staff Director	General Counsel and Assistant	Director of International Affa	Description Service Dates
01/03/2023 to 01/30/2023	Dir of 01/04/2023 Coalitions to and Member 01/30/2023	01/03/2023 to 01/30/2023	Financial and 01/03/2023 Admin. to Officer 01/30/2023	01/03/2023 to 01/30/2023	01/03/2023 to 01/30/2023	Communicati to 01/03/2023 ons Director 01/30/2023	01/03/2023 to 01/30/2023	01/03/2023 r to 01/30/2023	Subcommitte 01/03/2023 e Staff to Director 01/30/2023	01/03/2023 to 01/30/2023	01/03/2023 to 01/16/2023	Service Check / Dates EFT#
												Voucher
15,555.56	11,250.00	11,954.98	9,761.11	11,954.98	12,444.44	15,555.56	12,444.44	15,843.33	15,555.56	10,111.11	7,921.67	MTD Disbursed

U.S. House of Representatives

6,222.22			01/03/2023 to 01/30/2023	Policy Analyst	SHANNON, WILLIAM M		2	1222 7			
MTD Disbursed	Voucher	Check / EFT#	Service Dates	Description	Payee	Invoice	Line Invoice Date Invoice		Tran ID	BOC Tran Date Source	rogram Object Class
Month: January 2023	Month:										
2023:118th Congress 1st Session	th Congr	023:118	2								
Authorization Year 2023	uthorizat	A						SERVICE	NCIAL	Office: 10BA000 COMMITTEE ON FINANCIAL SERVICE	ice: 10BA000 CC

					EXPEN							Program
					Compensation	11 Poppos						Program Object Class
1104 1						1101						BOC 1
1/31/2023						./31/2023						ran Date
1104 1/31/2023 INT_PAY						1/31/2023 INT_PAY						BOC Tran Date Source
PR23013100						PR23013100						Tran ID
1232	2794	9885	1800	1377 4	1264 6	1125 7	1591 2	9339	1829 1	700	1222 7	Line 1
												Line Invoice Date Invoice
												Invoice
DUNN, CONNOR M.	WRASE, JEFFREY M.	WEMPLE, BRIAN M.	VON HOLTEN, RANDY A.	VO, NICHOLLE T.	THORNTON, JUSTIN F.	THOMAS, PETRINA A	SO, AGATHA M.	SMITHWICK,KYLE B	SMITH-PARKER, VICTORIA	SKALA, EDWARD G.	SHANNON, WILLIAM M	Payee
Senior Professional Staff	Subcommitte 01/03/2023 e Staff to Director 01/30/2023	Professional Staff	RANDY System 01/03/2023 to Administrator 01/30/2023	Senior Counsel	Professional to Staff Member 01/30/2023	Member Services Director	Senior Professional Staff Memb	Deputy Chief 01/03/2023 Oversight to Counsel 01/30/2023	Staff Assistant	Subcommitte 01/03/2023 e Staff to Director 01/30/2023	Policy Analyst	Description Service
01/20/2023 to 01/30/2023	01/03/2023 to 01/30/2023	01/03/2023 to 01/30/2023	01/03/2023 to 01/30/2023	01/03/2023 to 01/30/2023	01/03/2023 to 01/30/2023	01/03/2023 to 01/30/2023	01/03/2023 to 01/30/2023	01/03/2023 to 01/30/2023	01/03/2023 to 01/30/2023	01/03/2023 to 01/30/2023	01/03/2023 to 01/30/2023	Service Dates
												Check / EFT#
												Voucher
8,666.67	15,555.56	9,333.33	1,555.56	13,222.22	6,222.22	7,777.78	9,346.94	13,222.22	3,888.89	15,555.56	6,222.22	MTD Disbursed

U.S. House of Representatives

Office: 10BA000 COMMITTEE ON FINANCIAL SERVICE

2,650.82												Total		
2,650.82											Total			
2,585.50 65.32			to 01/31/2023 01/01/2023 to 01/25/2023	Equip Maintenance Chargeback	-			1486	MNT0122048 1486	АМ	3118 1/31/2023 AM	3118	31 Equipment	
233.53			04/04/000					なが				Total	,	
233.53						10000000000000000000000000000000000000	· · · · · · · · · · · · · · · · · · ·				Total			
111.41			01/01/2023 to 01/31/2023	Office Supply 01/01/2023 (transfer) 01/31/2023				O.		1	2621		26 Supplies and Materials	
122.12			01/01/2023 to 01/31/2023	Office Supply to (transfer) 01/31/2023				4	RM23013100	INT RMS	1/31/2023			EXPEN
12.70						THE PERSON NAMED IN	では、大きには、					Total		
12.70			CO C			The second second					Total		Keproduction	
12.70	01802809R	3209914	10/30/2022 to 11/30/2023	Miscellaneou s Printing	XEROX CORPORATION	01802809	12/23/2022	1	01632128	VCH_EVC	1/25/2023 VCH_EVC	2499	24 Printing and	
604,426.64		September 1							THE REAL PROPERTY.	THE REAL PROPERTY.	THE PERSON NAMED IN COLUMN TWO IS NOT THE PERSON NAMED IN COLUMN TWO IS NAM	Total		
17,154.17						· · · · · · · · · · · · · · · · · · ·	The second second		THE REAL PROPERTY.		Total		Compensation	
8,487.50			01/16/2023 to 01/30/2023	Director of 01 International to Affa 01	MCGLINCHEY, DANIEL P.			543	PR23013100	INT_PAY	1/31/2023 INT_PAY	1104	11 Personnel	
MTD Disbursed	Voucher	Check / EFT#	Service Dates	Description	Payee	Invoice	Line Invoice Date Invoice	Line	Tran ID	Source	Tran Date Source	ВОС	Program Object Class	Program
2023:118th Congress 1st Session Month: January 2023	th Congre	023:118	2(25										
Authorization Year 2023	uthorizatio	Δ						S	COMMITTEE ON FINANCIAL SERVICE	NETNAN	ITTEF O	COM	Office: 10BA000	Offic

U.S. House of Representatives

Monthly Financial Statement by Legislative Year

Office: 10BA000 COMMITTEE ON FINANCIAL SERVICE

Authorization Year 2023 2023:118th Congress 1st Session

)23:118th Congress 1st Session Month: January 2023

Intern Allowance Budget to Actual

L	INTRN	Program C	
Total	** Authorization	Object Class	
115,293.97	115,293.97	YTD Budget Original	
0.00	0.00	YTD Budget Adjusted	
115,293.97	115,293.97	YTD Budget Revised	
0.00	0.00	YTD Committed	
0.00	0.00	YTD Obligated	
0.00	0.00	YTD Received	
0.00	0.00	YTD Disbursed	
0.00	0.00	YTD Total Actual	
115,293.97	115,293.97	YTD Total Available	

Intern Allowance Disbursed Summary

Intern Allowance Disbursed Detail

Committee on Financial Services Travel – January 2023 118th Congress 1st Session

There was no travel performed by the Committee in January 2023.

Committee on Financial Services Detailees – January 2023 118th Congress 1st Session

NAME	AGENCY	ASSIGNMENT	MAJORITY/MINORITY
Lucas	Federal	Subcommittee on	Majority
Beirne	Reserve	Financial Institutions	
Johnny Gharib	SEC	Subcommittee on Capital Markets	Majority