

United States House of Representatives
One Hundred Eighteenth Congress
Committee on Financial Services
2129 Rayburn House Office Building
Washington, DC 20515

December 15, 2023

The Honorable Bryan Steil Chairman Committee on House Administration 1216 Longworth HOB Washington, DC 20515

Dear Chairman Steil:

In accordance with the regulations of the Committee on House Administration, I am submitting herewith the monthly report of the Committee on Financial Services for November 2023, including the following:

- Summary of studies, investigations, and activities of the Committee;
- Statement of Expenses for the month;
- Report of Travel performed during November 1-30, 2023;
- List of Committee employees, job titles and gross monthly salaries;
- List of Committee Detailees

This report is available to Members of the Committee for examination.

Sincerely,

Patrick T. McHenry

Chairman

#### Committee on Financial Services Committee Activities –November 2023 118<sup>th</sup> Congress 1<sup>st</sup> Session

**November 2<sup>nd</sup> at 10:00AM in 2128 RHOB:** Subcommittee on Capital Markets hearing entitled, "Examining the SEC's Agenda: Unintended Consequences for U.S. Capital Markets and Investors."

November 2<sup>nd</sup> at 2:00PM in 2128 RHOB: Subcommittee on Housing and Insurance hearing entitled, "The Factors Influencing the High Cost of Insurance for Consumers."

**November 7<sup>th</sup> at 10:00AM in 2128 RHOB:** Subcommittee on Financial Institutions and Monetary Policy hearing entitled, "The Tangled Web of Global Governance: How the Biden Administration is Ceding Authority Over American Financial Regulation."

November 9<sup>th</sup> at 9:00AM in 2128 RHOB: Full Committee hearing entitled, "Member Day."

**November 14<sup>th</sup> at 10:00AM in 2128 RHOB:** The Committee met for a markup of various measures:

H.R. 5921, H.R. 5923, H.R. 6245, H.R. 6323, H.R. 6322, H.R. 5945, H.R. 6000, H.R. 6015, H.R. 6367. H.R. 6370, H.R. 6365

November 15<sup>th</sup> at 9:30AM in 2128 RHOB: Full Committee hearing entitled, "Oversight of Prudential Regulators."

**November 15<sup>th</sup> at 2:00PM in 2128 RHOB:** Subcommittee on Digital Assets, Financial Technology and Inclusion hearing entitled, "Crypto Crime in Context: Breaking Down the Illicit Activity in Digital Assets."

**November 29<sup>th</sup> at 10:00AM in 2128 RHOB:** Full Committee hearing entitled, "The Semi-Annual Report of the Bureau of Consumer Financial Protection."

#### Committee on Financial Services Detailees – November 2023 118<sup>th</sup> Congress 1<sup>st</sup> Session

NAME	AGENCY	ASSIGNMENT	MAJORITY/MINORITY
Lucas	Federal	Subcommittee on	Majority
Beirne	Reserve	Financial	
		Institutions	*
Matthew	Secret Service	Subcommittee on	Majority
Ward		National Security,	
*	12	Illicit Finance,	
8 84		and International	
		Financial	,
		Institutions	
Jennie	OCC	122	Minority
Chin-		*	
Romero	B	- a g	

#### Committee on Financial Services Committee Travel – November 2023 118<sup>th</sup> Congress 1<sup>st</sup> Session

There was no travel performed by the Committee in November 2023.

Monthly Financial Statement by Legislative Year

Office: 10BA000 COMMITTEE ON FINANCIAL SERVICE

Authorization Year 2023 2023:118th Congress 1st Session Month: November 2023

### **Disbursed Summary**

													בא ביי סמומים באסמומים כז	EXPEN General Expenditures			3											Program	SECURIOR SEC
	26 Supplies and Materials			25 Other Services			7- Liming and Nebrodaction	24 Printing and Penroduction					י בט ואפוול, כטווווומוווכמנוטווא, טנוונופנ	EXDEN General Expenditures 23 Bent Communications Hillities					223	Et Have	21 Travel				TT reisoning compensation	11 Descensed Componenties		Object Class	
2604 Legislative Plnng Food and Bev	2603 Food & Beverage	2602 Water	Total	2572 Web Dev Hst, Email & Rltd Serv	2545 Committee Specialized Training	Total	2499 Miscellaneous Printing	2403 Photographic (TRANSFER)	2402 Non-Frankable Printing & Repro	Total	2399 Misc. Communications	2360 Utilities	2350 Postage / Courier / Box Rental	2335 HIR Graphics (TRANSFER)	2322 DC Telecom Tolls (TRANSFER)	2321 DC Telecom Serv (TRANSFER)	2320 DC Telecom Equip (TRANSFER)	Total	2199 Miscellaneous Travel	2135 Taxi/Ride Share	2110 Meals	2105 Lodging	2101 Airfare Commercial Transport	Total	1106 Bonus	1104 Accrued Leave	1101 Non-Statutory Compensation	Budget Object Class	
0.00	349.38	255.26	1,385.00	1,385.00	0.00	152.00	0.00	0.00	152.00	5,607.44	0.00	130.37	0.00	0.00	4,639.57	685.50	152.00	0.00	0.00	0.00	0.00	0.00	0.00	737,266.65	42,568.98	11,212.50	683,485.17	Disbursed	MIN
13,888.57	5,004.64	3,406.73	15,615.00	13,850.00	1,765.00	3,180.59	12.70	100.00	3,067.89	54,160.63	116.60	654.04	45.75	256.00	44,414.99	6,765.25	1,908.00	6,492.10	60.00	424.64	63.28	3,699.21	2,244.97	737,266.65 7,691,106.20	145,206.95	44,326.20	7,501,573.05	Disbursed	VTD

# Monthly Financial Statement by Legislative Year

Office: 10BA000 COMMITTEE ON FINANCIAL SERVICE

Authorization Year 2023 2023:118th Congress 1st Session Month: November 2023

749,894.97 7,878,642.78 0.00 13.86 0.00 13.86				
97 7,878,642.78 00 13.86	0.00	Total		AE200 Official Mail
97 7,878,642.78	0.	2352 Franked Mail	EM Franked Mail	
	749,894.		Total	
	2,996.50	Total		
50 31,571.31	2,996.50	3118 Maintenance / Repairs	ל + בלמוליוויכוור ר	
00 3,157.89	0.00	3115 Computer Softw Purch <\$10,000	31 Equipment	
00 13,739.90	0.00	3112 Computer Hardw Purch <\$25,000		
38 59,619.16	2,487.38	Total		יי בוא סכווכומו באסכוומונמוכא
00 154.74	0.00	2699 Misc. Supplies & Materials	2	EXDEN Conoral Evnenditures
99 19,797.79	799.99	2630 Publications/Reference Mat'l		**
00 5,638.08	0.00	2623 Software < \$500	26 Supplies and Materials	
61 6,982.54	835.61	2621 Office Supply (TRANSFER)		
14 4,696.07	197.14	2620 Office Supplies (Outside)		
00 50.00	50.00	2605 Framing (TRANSFER)		
YTD Disbursed	MTD Disbursed	Budget Object Class	Object Class	Program

### **Monthly Financial Statement by Legislative Year**

Office: 10BA000 COMMITTEE ON FINANCIAL SERVICE

Authorization Year 2023

2023:118th Congress 1st Session
Month: November 2023

**Disbursed Detail** 

#### EXPEN Program Object Class 11 Personnel Compensation 1101 11/30/2023 INT\_PAY **BOC Tran Date Source** PR23113000 Tran ID 8051 1268 0 8003 785 3898 4710 1512 460 8989 Line Invoice Date Invoice 1904 7595 ANDERSON, WILLIAM Subcommitte 11/01/2023 L. subcommitte 11/01/2023 BEHUNIAK,ALLISON J e Staff to Director 11/30/2023 BAGRAMIAN, LEVON Payee BETZ, KIMBERLY S. BENNETT, DANIEL M BARRY, WILLIAM P ANOH, MELISSA R. ALLISON, TERISA L. BASSETT, SARAH M. ANTHONY, LUKE M. ALLISON, HENRY W. Director of Capital Markets Research Director Editor/Docu ment Clerk Shared Employee Chief Counsel Senior Counsel Press Secretary Staff Assistant Professional Staff Description Dates 11/01/2023 to 11/30/2023 11/01/2023 to 11/30/2023 11/01/2023 to 11/01/2023 to 11/01/2023 to to 11/30/2023 11/30/2023 11/30/2023 11/01/2023 11/30/2023 11/01/2023 11/30/2023 11/30/2023 11/01/2023 11/30/2023 11/30/2023 Check / EFT# Office ID MTD Disbursed 13,333.33 11,666.67 16,666.67 16,666.67 10,365.09 10,833.33 13,257.22 16,666.67 3,750.00 8,193.75 1,666.67

# Monthly Financial Statement by Legislative Year

Office: 10BA000 COMMITTEE ON FINANCIAL SERVICE Authorization Year 2023 2023:118th Congress 1st Session Month: November 2023

					7	E A DEN	70					Program
		4			Compensation	11 Personnel					-	Program Object Class
						1						вос
					TTOT   TT/30/2023 INI _FX.1	11/30/20						Tran Date Source
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			3:	S.								
					77,000	DB 23113000						Tran ID
2273	4432	1134	9496	8052	1062 4	1013	3613	1388	7597	4546	8040	Line
				×	-				2 8			Line Invoice Date Invoice
									5 - 40 - 10			Invoice
ERICKSON,KRISTOFO Deputy Staff	ERDEL, ROBERT M.	DILLON, SEAN P.	DE LOS REYES, ELIZABETH	CRITTLE, CHELSEA S.	COX, VICTORIA M.	CONEY, CHARLETTA	COLLINS, RACHEL E.	CHANG, ANTHONY E	CESARETTI, TAMARA K.	CASE JR, MICHAEL W. Professional Oversight	BROOKS IV, PAUL C.	Payee
Deputy Staff Director	Shared Employee	Designee	Research Assistant	Director of Diversity and Incl	Policy Analyst	System to Administrator 11/30/2023	General Counsel	Senior Professional Staff	Counsel	Senior Professional Oversight	Deputy Press Secretary	Description Service Dates
11/01/2023 to 11/30/2023	11/01/2023 to 11/30/2023	11/01/2023 to 11/30/2023	11/01/2023 to 11/30/2023	11/01/2023 to 11/30/2023	11/01/2023 to 11/30/2023	11/01/2023 to 11/30/2023	11/01/2023 to 11/30/2023	11/01/2023 to 11/30/2023	11/01/2023 to 11/30/2023	11/01/2023 to 11/30/2023	11/01/2023 to 11/30/2023	
								•				Check /
							94) 2					Office ID
17,675.00	1,666.67	1,666.67	5,833.33	13,257.22	6,666.67	2,500.00	12,083.33	14,166.67	9,166.67	10,000.00	5,416.67	MTD Disbursed

Monthly Financial Statement by Legislative Year

Office: 10BA000 COMMITTEE ON FINANCIAL SERVICE

Authorization Year 2023
2023:118th Congress 1st Session
Month: November 2023

						TYDEN.						Program
				10	Compensation	11 Personnel						Program Object Class
			540		1101							вос
				2	T1/20/2022 IMI_FX	11/30/2023						Tran Date Source
					1	DAY .						Source
		e :			7780110000	BB33113000		3	77		1	Tran ID
8156	278	7446	3671	6223	9244	7534	9424	3882	1612	5573	7514	Line :
							. *				ű.	Invoice Date
					-							Invoice
JANG, JAE	HOFFMANN, MATTHEW	ніте, тімотну ј.	HASLETT,BRIGHTON	HALLORAN, PATRICIA Clerk	GUILTINAN, MEGAN	GIWA, OLUWAKEMI O.	GAYAR, YARA	GATES, ZACHARY L.	FORMAN JR,ALFRED J Systems to to 11/30/2023	FIERRO,ALIA M	EVANS, SHANNON J.	Payee
Designee	Staff Director to	Senior Counsel	Senior Counsel	Clerk	Designee	Communicati ons Director	Counsel	Designee	Systems Administrator	Director of Housing Policy	Staff Assistant	Description Service Dates
11/01/2023 to 11/30/2023	11/01/2023 to 11/30/2023	11/01/2023 to 11/30/2023	Service Dates									
			10									Check / EFT#
												Office ID
1,666.67	17,675.00	13,333.33	10,833.33	5,833.33	1,666.67	13,257.22	6,250.00	1,666.67	11,846.79	13,257.22	3,750.00	MTD Disbursed

U.S. House of Representatives

# Monthly Financial Statement by Legislative Year

Office: 10BA000 COMMITTEE ON FINANCIAL SERVICE

Authorization Year 2023 2023:118th Congress 1st Session Month: November 2023

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			11/30/2023	Director										
16,666.67			11/01/2023 to	Subcommitte 11/01/2023 e Staff to	NORDOUIST, NELS P.			227						
1,121.25		-	11/01/2023 to 11/03/2023	General Counsel and Assistant	MEDEMA, BRYAN D.			6965				20		
6,666.67			11/01/2023 to 11/30/2023	Policy Analyst	MCGRATH, CHARLES D.			1104	D 10					
345.00			11/01/2023 to 11/30/2023	Digital Director	MANOSALVAS, MARCOS F.			1856			E 9			
12,905.00			11/01/2023 to 11/29/2023	Digital Director	MANOSALVAS, MARCOS F.			1854						
10,000.00			11/01/2023 to 11/30/2023	Professional to Staff Member 11/30/2023	LUPAS, SAMUEL D.			1116 7	77,20113000		T 11/30/2023 INI_FAI	1	Compensation	7
13,257.22			11/01/2023 to 11/30/2023	Director of National Security	LINDHOLM,DANIELLE C			1278	DD23113000	DAY	11/30/2023	1	11 Personnel	TYDEN.
8,193.75		-	11/01/2023 to 11/30/2023	Counsel	R. LICHTENFELS, JAMES			2714	·			*		
2,500.00		+	11/01/2023 to 11/30/2023	Systems to Administrator 11/30/2023	KEMP, KEVIN D.			1058	8		2.7		a,	
10,000.00			11/01/2023 to 11/30/2023	Professional to Staff Member 11/30/2023	KELLEHER, LINDSEY			1086						
16,666.67			11/01/2023 to 11/30/2023	Chief Oversight Counsel	KALDAHL, RACHEL A.		2	1408	5				22	
15,093.75			11/01/2023 to 11/30/2023	Chief Counsel	KAHNG,ESTHER J	*		3120						7.7
MTD Disbursed	Office ID	Check / EFT#	Service Dates	Description Service	Payee	Invoice	Invoice Date	Line	Tran ID	Source	C Tran Date Source	ВОС	Program Object Class	Program

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Office: 10BA000 COMMITTEE ON FINANCIAL SERVICE Authorization Year 2023 2023:118th Congress 1st Session Month: November 2023

17011100			11/30/2023	Assistant	VICTORIA			0						
4 312 50			11/01/2023	Staff	RKER,			8817						
16,666.67			11/01/2023 to 11/30/2023	Subcommitte 11/01/2023 e Staff to Director 11/30/2023	SKALA, EDWARD G.			347			0			
6,666.67			11/01/2023 to 11/30/2023	Policy Analyst	SHANNON, WILLIAM M			6005					R a	
16,666.67			11/01/2023 to 11/30/2023	D,LINDS Director of Operations	SHACKELFORD,LINDS EY D			2245			= .			
13,750.00			11/01/2023 to 11/30/2023	Dir of Coalitions and Member S	SEYFRIED, LAWRENCE			121						
13,257.22			11/01/2023 to 11/30/2023	Director of Consumer Protectio	SEARS,GLEN R			1369	PR23113000	INT_PAY	11/30/2023 INT_PAY	1101	Compensation	EXPEN
10,824.37			11/01/2023 to 11/30/2023	Financial and 11/01/2023 Admin. to Officer 11/30/2023	SCOTT, DENISE N			4143	r e					
13,257.22			11/01/2023 to 11/30/2023	Dir of Oversight & Investigati	ROACH,ROBERT L			40			×			
13,333.33			11/01/2023 to 11/30/2023	Senior Professional Staff	POE, PHILIP D.			4472						
16,666.67			11/01/2023 to 11/30/2023	Communicati ons Director	PEAVEY,LAURA R			3649						
13,333.33			11/01/2023 to 11/30/2023	Senior Professional Staff	PALMER,KATHLEEN C		2 11	3108		9				
17,675.00	3		11/01/2023 to 11/30/2023	Staff Director	OUERTATANI,CHARLA Staff Director to			1722	, ,		-6			
MTD Disbursed	Office ID	Check / EFT#		Description Service	Payee	Invoice	Invoice Date	Line	Tran ID	Source	Tran Date Source	вос	Program Object Class	Progran

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Monthly Financial Statement by Legislative Year

Authorization Year 2023 2023:118th Congress 1st Session Month: November 2023

Office: 10BA000 COMMITTEE ON FINANCIAL SERVICE

							EXPEN		*		2		Program
			-			Compensation	11 Personnel				*	e 8	Program Object Class
	1106		1104					1101		,			BOC 7
	1106 11/30/2023 INT_PAY	Total	11/30/2023 INT_PAY	Total	#* #			. +1 201 COC	11/30/2023 TNT DAY				Tran Date Source
	INT_PAY		INT_PAY					<u>.</u>	TAIT PAY	e é g			Source
	PR23113000		PR23113000		,				DB23113000	0			Tran ID
1903	4709		6966		1420	4946	2018	8679	6725	5361	5574	4689	Line
											2		Line Invoice Date Invoice
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BENNETT, DANIEL M	BARRY,WILLIAM P		MEDEMA, BRYAN D.		WRASE, JEFFREY M.	WEMPLE, BRIAN M.	WADE, DANA T.	VON HOLTEN, RANDY System A. Adminis	VO, NICHOLLE T.	TRICOMI,GRACE A	THOMAS,PETRINA A	SMITHWICK, KYLE B	Payee
Senior	Press Secretary		General Counsel and Assistant		Subcommitte 11/01/2023 e Staff to Director 11/30/2023	Professional Staff	Senior Advisor	System to Administrator 11/30/2023	Senior Counsel	Deputy Director of Meber Servi	Member Services Director	Deputy Chief 11/01/2023 Oversight to Counsel 11/30/2023	Description Service Dates
to 11/30/2023	11/01/2023 to 11/30/2023		11/01/2023 to 11/03/2023		11/01/2023 to 11/30/2023	11/01/2023 to 11/30/2023	11/01/2023 to 11/30/2023	11/01/2023 to 11/30/2023	11/01/2023 to 11/30/2023	11/01/2023 to 11/30/2023	11/01/2023 to 11/30/2023	11/01/2023 to 11/30/2023	
													Check / EFT#
													Office ID
3,333.33	5,416.66	11,212.50	11,212.50	683,485.17	16,666.67	10,000.00	15,000.00	2,500.00	14,166.67	8,333.33	8,625.00	14,166.67	MTD Disbursed

U.S. House of Representatives

# Monthly Financial Statement by Legislative Year

Office: 10BA000 COMMITTEE ON FINANCIAL SERVICE Authorization Year 2023 2023:118th Congress 1st Session Month: November 2023

			10/31/2023	(transfer)										
337.75			10/01/2023 to	Dc Telecom Serv				647	EM23112900	2321 11/29/2023 INT EMS	11/29/202	2321		
152.00											Total		Cullules	
			10/31/2023	(transfer)				. (					Communications,	
44 00			10/01/2023	Dc Telecom				J.	1	; ! ! !	100	2320	23 Rent,	
			10/31/2023	(transfer)					EM23112900	11/29/2023 INT EMS	11/29/202			
108.00			10/01/2023 to	Dc Telecom Equip				2	9					
737,266.65												Tota		
42,568.98		A CONTRACTOR									Total			
5,000.00			11/01/2023 to 11/30/2023	Professional Staff	WEMPLE, BRIAN M.			4945	-					
3,125.00	25		11/01/2023 to 11/30/2023	Dir of Coalitions and Member S	SEYFRIED, LAWRENCE			120		8				EXPEN
3,333.33	2 22		11/01/2023 to 11/30/2023	Senior Professional Staff	POE, PHILIP D.			4471	o 8					
3,333.33			11/01/2023 to 11/30/2023		PALMER,KATHLEEN C			3107	PR23113000	11/30/2023 INT_PAY	11/30/202	1106	11 Personnel Compensation	
5,000.00	-		11/01/2023 to 11/30/2023	Professional to Staff Member 11/30/2023	KELLEHER, LINDSEY			1086 2			*			
5,000.00			11/01/2023 to 11/30/2023	Senior Counsel	HASLETT,BRIGHTON			3670						
4,027.33			11/01/2023 to 11/30/2023	General Counsel	COLLINS, RACHEL E.			3612						
5,000.00			11/01/2023 to 11/30/2023	Senior . Professional Oversight	Senior CASE JR, MICHAEL W. Professional Oversight			4545						
MTD Disbursed	Office ID	Check / EFT#	Service Dates	Description Service	Payee	Invoice	Line Invoice Date Invoice	Line	Tran ID	e Source	Tran Date Source	ВОС	Program Object Class	Prograi