#### COMMITTEE ON WAYS AND MEANS

## U.S. HOUSE OF REPRESENTATIVES WASHINGTON, DC 20515

October 17, 2016

The Honorable Candice Miller, Chairman Committee on House Administration 1309 Longworth House Office Building Washington, DC 20515

Dear Chairman Miller:

In accordance with the regulations of the Committee on House Administration, I am submitting herewith the monthly report for September 2016, including:

- 1. A summary of specific studies, investigations and activities;
- 2. A fund balance and statement of expenses
- 3. A statement of Committee travel performed expenses;
- 4. A list of Committee employees showing their titles and gross monthly salaries.
- 5. A list of all Committee detailees with each detailee's effective start and end date of the detail.

This letter also certifies that copies of this report are available, upon request, to each Member of the Committee on Ways and Means.

With kind regards,

Sincerely

Cevin Brady

Chairman

KB/alb Attachments

## Monthly Report – Summary of Progress

## Committee on Ways and Means

### September 2016

#### **Full Committee**

September 8, 2016 – Markup of Proposals to Improve the Health Care System for More Americans

- H.R. 5942, "To amend title XVIII of the Social Security Act to establish a demonstration program to provide integrated care for Medicare beneficiaries with end-stage renal disease, and for other purposes."
- H.R. 954, "To amend the Internal Revenue Code of 1986 to exempt from the individual mandate certain individuals who had coverage under a terminated qualified health plan funded through the Consumer Operated and Oriented Plan (CO-OP) program."

September 14, 2016 - Markup of Tax, Trade Enforcement Legislation

- H.R. 3957, "Emergency Citrus Disease Response Act."
- H.R. 5946, "United States Appreciation for Olympians and Paralympians Act."
- H.R. 5719, "Empowering Employees through Stock Ownership Act."
- H.R. 2285, "Prevent Trafficking in Cultural Property Act."

September 21, 2016 - Markup of Tax Legislation

- H.R. 5879, "To amend the Internal Revenue Code of 1986 to modify the credit for production from advanced nuclear power facilities."
- H.R. 5406, "Helping Ensure Accountability, Leadership, and Trust in Tribal Healthcare Act."
- H.R. 5204, "Stop Taxing Death and Disability Act."
- H.R. 4220, "Water and Agriculture Tax Reform Act of 2015."

## **Health**

September 7, 2016 - Hearing on the Evolution of Quality in Medicare Part A

September 14, 2016 – Hearing on Exploring the Use of Technology and Innovation to Create Efficiencies and Higher Quality in Health Care

## **Human Resources**

September 7, 2016 – Hearing on "Unemployment Insurance: An Overview of the Challenges and Strengths of Today's System"

### **Oversight**

September 13, 2016 - Hearing on Tax-Exempt College and University Endowments

September 28, 2016 – Hearing on Health Care Fraud Investigations

## **Social Security**

September 21, 2016 – Hearing on Understanding Social Security's Solvency Challenge

## Tax Policy

None

#### **Trade**

September 27, 2016 - Hearing on Effective Enforcement of U.S. Trade Laws

## Floor Action - Passed/Agreed to in House

## 1) House Passage

- H.R. 4245 "To exempt exportation of certain echinoderms and mollusks from licensing requirements under the Endangered Species Act of 1972" September 7, 2016
- H.R. 3590 "Halt Tax Increases on the Middle Class and Seniors Act" September 14, 2016
- H.R. 5447 "Small Business Health Care Relief Act of 2016" September 19, 2016
- H.R. 3957 "Emergency Citrus Disease Response Act of 2016" September 22, 2016
- H.R. 5094 "STAND for Ukraine Act" September 22, 2016
- H.R. 5613 "CAH Act of 2016" September 22, 2016
- H.R. 5659 "ESRD Choice Act of 2016" September 22, 2016
- H.R. 5687 "GAO Mandates Revision Act of 2016" September 22, 2016
- H.R. 5713 "Sustaining Healthcare Integrity and Fair Treatment Act of 2016" September 22, 2016
- H.R. 5946 "United States Appreciation for Olympians and Paralympians Act of 2016"
   September 22, 2016
- H.R. 2285 "Prevent Trafficking in Cultural Property Act" September 26, 2016
- H.R. 5320 "Social Security Must Avert Identity Loss (MAIL) Act of 2016 September 26, 2016
- H.R. 5523 "Restraining Excessive Seizure of Property through the Exploitation of Civil Asset Forfeiture Tools Act" September 26, 2016
- H.R. 5719 "Empowering Employees through Stock Ownership Act" September 26, 2016
- H.R. 954 "CO-OP Consumer Protection Act of 2016" September 29, 2016

## 2) Signed Into Law

• H.R. 5252 – "To designate the United States Customs and Border Protection Port of Entry located at 1400 Lower Island Road in Tornillo, Texas, as the "Marcelino Serna Port of Entry" – September 29, 2016

# **U.S. House of Representatives Committee on Ways and Means**

## Fund Balance Statement by Paid Date September

Total Authorization 114-2	\$8,757,645.00
Less Expenses for:	
January 2016	\$509,097.16
February	\$602,346.17
March	\$620,590.88
April	\$633,480.28
May	\$667,498.05
June	\$675,862.55
July	\$658,617.20
August	\$652,733.20
September	\$665,184.33

**Total Expenses to Date:** 

\$5,685,409.82

Unexpended authorization

\$3,072,235.18

# **U.S. House of Representatives Committee on Ways and Means**

## Fund Balance Statement by Paid Date September

Total Aut F114-2	horization	\$5,000.00
Less Expen	ses for:	
February	2016	\$1.86
March		\$33.08
April		\$16.32
May		\$4.18
June		\$9.02
July		\$14.22
August		\$52.55
September		\$40.94

**Total Expenses to Date:** 

\$172.17

Unexpended authorization

\$4,827.83

# **U.S. House of Representatives Committee on Ways and Means**

## Monthly Statement by Paid Date 114-2 September

	YTD Including				
Description	September	September	<b>Cumulative Total</b>		
Personnel Compensation	\$638,169.67	\$5,479,158.94	\$5,479,158.94		
11-Personnel subtotal	\$638,169.67	\$5,479,158.94	\$5,479,158.94		
Commercial Transportation	\$548.20	\$1,183.40	\$1,183.40		
Lodging	\$150.65	\$419.38	\$419.38		
Meals	\$50.49	\$106.94	\$106.94		
Car Rental	\$180.95	\$330.86	\$330.86		
Private Auto Mileage	\$0.00	\$150.12	\$150.12		
Taxi/Parking/Tolls	\$665.65	\$1,343.75	\$1,343.75		
21-Travel subtotal	\$1,595.94	\$3,534.45	\$3,534.45		
Telecommunication Equipment	\$121.68	\$266.62	\$266.62		
DC Telecommunication Equipment (TRANSFER)	\$688.00	\$4,260.00	\$4,260.00		
DC Telecommunication Service (TRANSFER)	\$1,353.75	\$12,547.75	\$12,547.75		
DC Telecommunication Tolls (TRANSFER)	\$10,915.72	\$91,581.20	\$91,581.20		
HIR Graphics (TRANSFER)	\$20.00	\$40.00	\$40.00		
Postage/Courier/Box rental	\$0.00	\$22.95	\$22.95		
23-Rent, Communications and Utilities subtotal	\$13,099.15	\$108,718.52	\$108,718.52		
Printing & Reproduction	\$239.19	\$9,553.88	\$9,553.88		
Photographic (TRANSFER)	\$6.50	\$207.30	\$207.30		
Reproduction of Federal Law	\$0.00	\$980.00	\$980.00		
Advertisements	\$0.00	\$45.00	\$45.00		
24-Printing and Reproduction subtotal	\$245.69	\$10,786.18	\$10,786.18		
Web/E-Mail/Hosting	\$1,084.00	\$8,726.32	\$8,726.32		
Miscellaneous Other Services	\$0.00	\$-25.00	\$-25.00		
25-Other Services subtotal	\$1,084.00	\$8,701.32	\$8,701.32		
Bottled Water	\$197.46	\$2,612.58	\$2,612.58		
Food and Beverage	\$67.48	\$451.83	\$451.83		
Office Supplies (Outside)	\$112.64	\$3,488.92	\$3,488.92		
Office Supply (TRANSFER)	\$1,053.50	\$5,110.15	\$5,110.15		
Publications/Reference Material	\$5,901.05	\$42,899.11	\$42,899.11		
26-Supplies and Materials subtotal	\$7,332.13	\$54,562.59	\$54,562.59		
Coomputer Hardware Purchase less than \$25,000	\$1,087.29	\$1,087.29	\$1,087.29		
Computer Software Purchase less than \$10,000	\$0.00	\$414.73	\$414.73		
Equipment & Software Maintenance	\$2,570.46	\$18,445.80	\$18,445.80		
31-Equipment subtotal	\$3,657.75	\$19,947.82	\$19,947.82		

**Total Expenses** 

\$665,184.33

\$5,685,409.82

\$5,685,409.82

# **U.S.** House of Representatives Committee on Ways and Means

# Monthly Statement by Paid Date F114-2 September

Description	September	September	\$172.17 \$172.17	
Franked Mail	\$40.94	\$172.17		
23-Rent, Communications and Utilities subtotal	\$40.94	\$172.17		
Total Expenses	\$40.94	\$172.17	\$172.17	

# Committee on Ways and Means Travel Report September 2016

Month	Dates of Travel	Name	Begin/End Location	Per Diem	Transportation	Other	Total
January 2016	None	40					
February 2016	None						
March 2016	None						
April 2016	4/4-4/5/16	Emily Schillinger	DC-TX	\$225.50	\$741.60		\$967.10
May 2016	None						
June 2016	None						
July 2016	7/25-7/27/16	Barbara Angus	DC-NY	\$9.66\$	\$237.89		\$337.57
August 2016	8/23-8/24/16	Amy Shuart	DC-TX	\$201.14	\$776.74		\$977.88
September 2016	None						
October 2016							
November 2016							
December 2016							

09/01/2016 to 09/30/2016

Process Level:

WM000 COMMITTEE ON WAYS & MEANS

Accounting Organization: 10WM000

Department:

WM000 COMMITTEE ON WAYS & MEANS

SPECIAL & SELECT COMMITTEE - 3(D) PERSONNEL

<b>Employee and Job Title</b> ELLARD, ANGELA P CHIEF TRADE COUNSEL	<b>Annual Salary</b> 170,696.00	<b>Gross Pay</b> 14,224.67	<b>Period</b> 09/01/2016 to 09/30/2016	Remarks
HARJU, LORI JEAN SENIOR ADVISOR	150,000.00	12,500.00	09/01/2016 to 09/30/2016	
STEWART, DAVID B STAFF DIRECTOR	172,500.00	14,375.00	09/01/2016 to 09/30/2016	
WEIDINGER, MATHEW A DEPUTY STAFF DIRECTOR	170,696.00	14,224.67	09/01/2016 to 09/30/2016	

#### SPECIAL & SELECT COMMITTEE - PERSONNEL

SPECIAL & SELECT COMMITTEE - PERSONNEL						
<b>Employee and Job Title</b> ACUNA GORDON, JENNIFER S COUNSEL	<b>Annual Salary</b> 120,000.00	<b>Gross Pay</b> 10,000.00	<b>Period</b> 09/01/2016 to 09/30/2016	Remarks		
ANGUS, BARBARA M CHIEF TAX COUNSEL	168,411.00	14,034.25	09/01/2016 to 09/30/2016			
ARBETTER, ERICA CARI DIGITAL DIRECTOR	63,500.00	5,291.67	09/01/2016 to 09/30/2016			
ARONSON, LAUREN B PRESS SECRETARY	83,000.00	6,916.67	09/01/2016 to 09/30/2016			
BAKER, MICHAEL K ASSISTANT CLERK	60,000.00	5,000.00	09/01/2016 to 09/30/2016			
BLANKENSHIP, APRIL L FINANCIAL ADMIN - REPUBLICAN	20,211.00	1,684.25	09/01/2016 to 09/30/2016			
CARR, MACHALAGH OVERSIGHT STAFF DIRECTOR	160,000.00	13,333.33	09/01/2016 to 09/30/2016			
CHAKMAK, KATHRYN MARGARET STAFF ASSISTANT	30,000.00	2,500.00	09/01/2016 to 09/30/2016			
CLAEYS, STEPHEN J TRADE COUNSEL	130,000.00	10,833.33	09/01/2016 to 09/30/2016			
COOKSEY, KATHARINE ELIZABETH DEPUTY PRESS SECRETARY	40,000.00	3,333.33	09/01/2016 to 09/30/2016			
CUSMANO, ROBERT JOSEPH LEGISLATIVE ASSISTANT	40,000.00	3,333.33	09/01/2016 to 09/30/2016			
DECESARO, ANNE M STAFF DIRECTOR	152,000.00	12,666.67	09/01/2016 to 09/30/2016			
FREIMAN, SHAUN KELLY PROFESSIONAL STAFF	100,000.00	8,333.33	09/01/2016 to 09/30/2016			

09/01/2016 to 09/30/2016

Process Level: Department: WM000 COMMITTEE ON WAYS & MEANS

WM000 COMMITTEE ON WAYS & MEANS

Accounting Organization: 10WM000

SPECIAL & SELECT COMMITTEE - PERSONNEL

Employee and Job Title FRIEDMAN, JEFFREY E TAX COUNSEL	Annual Salary 140,000.00	<b>Gross Pay</b> 11,666.67	<b>Period</b> 09/01/2016 to 09/30/2016	Remarks
FUSSELL, NASIM DEYLAMI TRADE COUNSEL	120,000.00	9,333.33	09/01/2016 to 09/30/2016	TERMINATED 09/28/16
GELFAND, TEGAN NOELLE PROFESSIONAL STAFF	100,000.00	8,333.33	09/01/2016 to 09/30/2016	
GOTO, MEINAN PROFESSIONAL STAFF	55,000.00	4,583.33	09/01/2016 to 09/30/2016	
GRABERT, LISA M PROFESSIONAL STAFF	130,000.00	10,833.33	09/01/2016 to 09/30/2016	
GUAGLIANONE, PAUL D COALITIONS COORDINATOR	45,000.00	3,750.00	09/01/2016 to 09/30/2016	
HALATAEI, ALLISON E GEN. COUNSEL & PARLIAMENTARIAN	160,000.00	13,333.33	09/01/2016 to 09/30/2016	
HANCOCK, HAROLD PROFESSIONAL STAFF	135,000.00	11,250.00	09/01/2016 to 09/30/2016	
HASLETT, BRIGHTON NICOLE LEGISLATIVE ASSISTANT	38,000.00	3,166.67	09/01/2016 to 09/30/2016	
LAHASKY, ROSEMARY A PROFESSIONAL STAFF	95,000.00	7,916.67	09/01/2016 to 09/30/2016	
LIMARDO JR, RICARDO COALITIONS DIRECTOR	140,000.00	11,666.67	09/01/2016 to 09/30/2016	
MARTIN, RYAN T PROFESSIONAL STAFF	130,000.00	10,833.33	09/01/2016 to 09/30/2016	
MCDONALD, SHANE SPEECHWRITER	61,000.00	5,083.33	09/01/2016 to 09/30/2016	
MONIE, BRIAN ALEXANDER STAFF ASSISTANT	30,000.00	2,500.00	09/01/2016 to 09/30/2016	1
MURRY, EMILY H SUBCOMMITTEE STAFF DIR-HEALTH	152,000.00	12,666.67	09/01/2016 to 09/30/2016	
NEELY, AMANDA H OVERSIGHT COUNSEL	100,000.00	8,333.33	09/01/2016 to 09/30/2016	
NIEVES-LEE, LILA E LEGISLATIVE ASSISTANT	37,000.00	3,083.33	09/01/2016 to 09/30/2016	
O'QUINN, ROBERT PATRICK CHIEF ECONOMIST	100,000.00	8,333.33	09/01/2016 to 09/30/2016	

09/01/2016 to 09/30/2016

Process Level:

WM000 COMMITTEE ON WAYS & MEANS

Accounting Organization: 10WM000

Department:

WM000 COMMITTEE ON WAYS & MEANS

SPECIAL & SELECT COMMITTEE - PERSONNEL

<b>Employee and Job Title</b> PALISI, ALYSSA M PROFESSIONAL STAFF	<b>Annual Salary</b> 70,000.00	<b>Gross Pay</b> 5,833.33	<b>Period</b> 09/01/2016 to 09/30/2016	Remarks
PARKS, STEPHANIE M PROFESSIONAL STAFF	100,000.00	8,333.33	09/01/2016 to 09/30/2016	
ROCCA, ANDREW D LEGISLATIVE ASSISTANT	37,500.00	3,125.00	09/01/2016 to 09/30/2016	
ROSNER, LARA ELAINE PROFESSIONAL STAFF	100,000.00	8,333.33	09/01/2016 to 09/30/2016	
RUSCIANO, SARAH V SPEC ASSIST TO THE STAFF DIR	37,000.00	3,083.33	09/01/2016 to 09/30/2016	
RUSSELL, MATTHEW MILES LEGISLATIVE ASSISTANT	35,000.00	2,916.67	09/01/2016 to 09/30/2016	
SANDELL, JOHN D TAX COUNSEL	90,000.00	7,500.00	09/01/2016 to 09/30/2016	
SCHILLINGER, EMILY L COMMUNICATIONS DIRECTOR	165,000.00	13,750.00	09/01/2016 to 09/30/2016	
SCHNEIDER, DONALD F SENIOR ECONOMIST	80,000.00	6,666.67	09/01/2016 to 09/30/2016	
SHAW, KELLY ANN TRADE COUNSEL	125,000.00	10,416.67	09/01/2016 to 09/30/2016	
SHUART, AMY N STAFF DIRECTOR	150,000.00	12,500.00	09/01/2016 to 09/30/2016	
SNEAD, JOSHUA MARK TRADE COUNSEL	120,000.00	10,000.00	09/01/2016 to 09/30/2016	
STOTTMANN, CHRISTINA M COMMITTEE ADMINISTRATOR	105,000.00	8,750.00	09/01/2016 to 09/30/2016	
TROTT, TAYLOR ROSE LEGISLATIVE ASSISTANT	35,000.00	2,916.67	09/01/2016 to 09/30/2016	
UEHLECKE, NICHOLAS Y PROFESSIONAL STAFF	80,000.00	6,666.67	09/01/2016 to 09/30/2016	
WARREN, MARK E TAX COUNSEL	160,000.00	13,333.33	09/01/2016 to 09/30/2016	

09/01/2016 to 09/30/2016

Process Level:

WM000 COMMITTEE ON WAYS & MEANS

Accounting Organization: 10WM000

Department:

WM000 COMMITTEE ON WAYS & MEANS

**Employee Group** 

**Expenditure Active Paid** 

SPECIAL & SELECT COMMITTEE - 3(D) PERSONNEL SPECIAL & SELECT COMMITTEE - PERSONNEL

55,324.34

4 4

Total

368,051.81

46 47

423,376.15 50 51

I CERTIFY THAT THE LISTED EMPLOYEES HAVE PERFORMED THEIR ASSIGNED OFFICIAL DUTIES FOR THE OFFICES OF THE EMPLOYING AUTHORITY, AND THAT THEY HAVE CERTIFIED THAT THEY HAVE NO RELATIONSHIP TO A CURRENT MEMBER OF CONGRESS, UNLESS OTHERWISE NOTED HEREON.

09/01/2016 to 09/30/2016

Process Level:

WM000 COMMITTEE ON WAYS & MEANS

Accounting Organization: 10WM000

Department:

WM090 COMMITTEE ON WAYS & MEANS-MIN

SPECIAL & SELECT COMMITTEE - PERSONNEL

Employee and Job Title ATTAPIT, SIRAT PROFESSIONAL STAFF	Annual Salary 100,000.00	<b>Gross Pay</b> 8,333.33	<b>Period</b> 09/01/2016 to 09/30/2016	Remarks
BREIDENBACH, CARRIE ANN DEMOCRATIC SCHEDULE COORDINAT	73,000.00	6,083.33	09/01/2016 to 09/30/2016	
CROUCH, CHRISTOPHER A STAFF DIRECTOR OVERSIGHT SC	164,000.00	13,666.67	09/01/2016 to 09/30/2016	
EGORIN, MELANIE A PROFESSIONAL STAFF	108,000.00	9,000.00	09/01/2016 to 09/30/2016	
FOSTER, DANIEL ROBERT SHARED EMPLOYEE	20,000.00	1,666.67	09/01/2016 to 09/30/2016	
GOULD, JENNIFER A OFFICE MANAGER	115,000.00	9,583.33	09/01/2016 to 09/30/2016	
GWYN, NICHOLAS CROWTHER CHIEF OF STAFF	168,411.00	14,034.25	09/01/2016 to 09/30/2016	
HALL, AMY BETH PRO STAFF, HLTH SUBCOM	164,000.00	13,666.67	09/01/2016 to 09/30/2016	
KALYANAM, ARUNA TAX COUNSEL	164,000.00	13,666.67	09/01/2016 to 09/30/2016	
KEARNS, JASON E TRADE COUNSEL	164,000.00	13,666.67	09/01/2016 to 09/30/2016	
LEE, ALAN TODD TAX COUNSEL	105,000.00	8,750.00	09/01/2016 to 09/30/2016	
LEVIN, SARAH PROF STF MEMBER,SUB ON HEALTH	108,000.00	9,000.00	09/01/2016 to 09/30/2016	
MCAFEE, KAREN B CHIEF COUNSEL	168,411.00	14,034.25	09/01/2016 to 09/30/2016	
MCCOY, MOYER BRANDON RESEARCH STAFF ASSISTANT	55,000.00	4,583.33	09/01/2016 to 09/30/2016	
MULL, KEIGAN TYLER TRADE COUNSEL	125,000.00	10,416.67	09/01/2016 to 09/30/2016	
OLSON, KATHRYN ELIZABETH PROFESSIONAL ASSISTANT	164,000.00	13,666.67	09/01/2016 to 09/30/2016	
PARKER, KEVIN JAMES PRESS SECRETARY	60,000.00	5,000.00	09/01/2016 to 09/30/2016	
PRICHARD, JIWON TAX COUNSEL	144,000.00	12,000.00	09/01/2016 to 09/30/2016	

09/01/2016 to 09/30/2016

Process Level:

WM000 COMMITTEE ON WAYS & MEANS

Accounting Organization: 10WM000

Department:

WM090 COMMITTEE ON WAYS & MEANS-MIN

SPECIAL & SELECT COMMITTEE - PERSONNEL

Employee and Job Title STEIGER, MORNA STAFF DIRECTOR	<b>Annual Salary</b> 164,000.00	<b>Gross Pay</b> 13,666.67	<b>Period</b> 09/01/2016 to 09/30/2016	Remarks
TAI, KATHERINE C TRADE COUNSEL	125,000.00	10,416.67	09/01/2016 to 09/30/2016	
WALKER, ANTOINE M DEMOCRATIC SYSTEMS ADMINISTRA	118,700.00 T	9,891.67	09/01/2016 to 09/30/2016	12

09/01/2016 to 09/30/2016

Process Level:

WM000 COMMITTEE ON WAYS & MEANS

Accounting Organization: 10WM000

Department:

WM090 COMMITTEE ON WAYS & MEANS-MIN

**Employee Group** 

**Expenditure Active Paid** 

SPECIAL & SELECT COMMITTEE - PERSONNEL 214,793.52 21 21

Total

214,793.52 21 21

I CERTIFY THAT THE LISTED EMPLOYEES HAVE PERFORMED THEIR ASSIGNED OFFICIAL DUTIES FOR THE OFFICES OF THE EMPLOYING AUTHORITY, AND THAT THEY HAVE CERTIFIED THAT THEY HAVE NO RELATIONSHIP TO A CURRENT MEMBER OF CONGRESS, UNLESS OTHERWISE NOTED HEREON.

09/01/2016 to 09/30/2016

Process Level:	WM000 COMMITTEE ON WAYS & M	EANS		Acc	ounting Organization:	10WM000	
Employee Group SPECIAL & SELEC SPECIAL & SELEC Total	CT COMMITTEE - 3(D) PERSONNEL CT COMMITTEE - PERSONNEL	55,324.34 582,845.33 638,169.67	67 <b>71</b>	4 68			
COMMENTS: (EXC	CEPTIONS MUST BE LISTED WITHIN	THIS BOX)					
1							
		**					
FOR THE OFFICES	HE LISTED EMPLOYEES HAVE PERFOI OF THE EMPLOYING AUTHORITY, AN NSHIP TO A CURRENT MEMBER OF C	ID THAT THEY H.	AVE CE	ERTIF	IED THAT THEY		

HEREON.

## Monthly Report – List of Current Detailees

## Committee on Ways and Means

September 2016

• None