



United States House of Representatives
One Hundred Eighteenth Congress
Committee on Financial Services
2129 Rayburn House Office Building
Washington, DC 20515

November 13, 2024

The Honorable Bryan Steil
Chairman
Committee on House Administration
1216 Longworth HOB
Washington, DC 20515

Dear Chairman Steil:

In accordance with the regulations of the Committee on House Administration, I am submitting herewith the monthly report of the Committee on Financial Services for October 2024, including the following:

- Summary of studies, investigations, and activities of the Committee;
- Statement of Expenses for the month;
- Report of Travel performed during October 1-31, 2024;
- List of Committee employees, job titles and gross monthly salaries;
- List of Committee Detailees

This report is available to Members of the Committee for examination.

Sincerely,

A handwritten signature in blue ink that reads "Patrick T. McHenry". The signature is fluid and cursive, with the first name "Patrick" being the most prominent.

Patrick T. McHenry
Chairman

Committee on Financial Services
Committee Activities –October 2024
118th Congress 2nd Session

There was no activity performed by the Committee in October 2024.

Committee on Financial Services
Detailees – October 2024
118th Congress 2nd Session

| NAME | AGENCY | ASSIGNMENT | MAJORITY/MINORITY |
|-------------------|----------------|--|---|
| Matt Ward | Secret Service | Subcommittee on National Security, Illicit Finance, and International Financial Institutions | Majority |
| Ian Greber-Raines | SEC | Subcommittee on Capital Markets | Majority – through October 25th only. |

Committee on Financial Services
Committee Travel –October 2024
118th Congress 2nd Session

There was no travel performed by the Committee in October 2024.

Monthly Financial Statement by Legislative Year

Office: 10BA000 COMM ON FINANCIAL SERVICES MAJ

Authorization Year 2024
 2024:118th Congress 2nd Session
 Month: 2024 October - Closed

Disbursed Summary

| Program | Object Class | Budget Object Class | MTD Disbursed | YTD Disbursed |
|----------------------------|------------------------------------|-------------------------------------|-------------------|---------------------|
| | 11 Personnel Compensation | 1101 Non-Statutory Compensation | 468,508.38 | 4,733,421.96 |
| | | 1104 Accrued Leave | 0.00 | 28,907.50 |
| | | Total | 468,508.38 | 4,762,329.46 |
| | | 2101 Airfare Commercial Transport | 0.00 | 17,077.08 |
| | | 2102 Non-Airfare Commercial Transp | 0.00 | 2,485.00 |
| | | 2105 Lodging | 0.00 | 12,954.93 |
| | | 2110 Meals | 0.00 | 4,693.96 |
| | | 2120 Car Rental | 0.00 | 3,102.56 |
| | | 2125 Gasoline | 0.00 | 18.00 |
| | | 2135 Taxi/Ride Share | 0.00 | 2,224.36 |
| | | 2136 Parking | 0.00 | 319.00 |
| | | 2137 Tolls | 0.00 | 69.33 |
| | 21 Travel | 2175 Field Hearing Support Cost | 0.00 | 4,410.45 |
| | | Total | 0.00 | 47,354.67 |
| EXPEN General Expenditures | | 2201 Freight Charges | 0.00 | 234.00 |
| | | Total | 0.00 | 234.00 |
| | 22 Transportation of Things | 2320 DC Telecom Equip (TRANSFER) | 112.00 | 1,673.75 |
| | | 2321 DC Telecom Serv (TRANSFER) | 389.75 | 3,114.75 |
| | | 2322 DC Telecom Tolls (TRANSFER) | 3,220.22 | 27,035.17 |
| | 23 Rent, Communications, Utilities | 2360 Utilities | 0.00 | 309.48 |
| | | Total | 3,721.97 | 32,133.15 |
| | 24 Printing and Reproduction | 2402 Non-Frankable Printing & Repr | 76.00 | 2,108.00 |
| | | Total | 76.00 | 2,108.00 |
| | 25 Other Services | 2572 Web Dev Hst,Email & Rltd Serv | 385.00 | 4,080.00 |
| | | Total | 385.00 | 4,080.00 |
| | 26 Supplies and Materials | 2602 Water | 0.00 | 3,089.00 |
| | | 2603 Food & Beverage | 0.00 | 3,935.15 |
| | | 2604 Legislative Plnng Food and Bev | 0.00 | 3,217.41 |

Monthly Financial Statement by Legislative Year

Office: 10BA000 COMM ON FINANCIAL SERVICES MAJ

Authorization Year 2024
 2024:118th Congress 2nd Session
 Month: 2024 October - Closed

| Program | Object Class | Budget Object Class | MTD Disbursed | YTD Disbursed |
|----------------------------|---------------------------|-------------------------------------|-------------------|---------------------|
| EXPEN General Expenditures | 26 Supplies and Materials | 2620 Office Supplies (Outside) | 0.00 | 590.49 |
| | | 2621 Office Supply (TRANSFER) | 127.72 | 4,440.42 |
| | | 2623 Software < \$500 | 0.00 | 13,128.60 |
| | | 2630 Publications/Reference Mat'l | 77.37 | 19,306.44 |
| | | 2699 Misc. Supplies & Materials | 0.00 | 154.74 |
| | | Total | 205.09 | 47,862.25 |
| 31 Equipment | | 3105 Office Equip Purch<\$25,000 | 0.00 | 1,754.78 |
| | | 3115 Computer Softw Purch <\$10,000 | 0.00 | 3,219.90 |
| | | 3118 Maintenance / Repairs | 1,993.50 | 24,515.00 |
| | | Total | 1,993.50 | 29,489.68 |
| | Total | | 474,889.94 | 4,925,591.21 |

Monthly Financial Statement by Legislative Year

Office: 10BA000 COMM ON FINANCIAL SERVICES MAJ

Authorization Year 2024
 2024:118th Congress 2nd Session
 Month: 2024 October - Closed

Disbursed Detail

| Program | Object Class | BOC | Tran Date | Tran ID | Line | Invoice Date | Invoice | Payee | Description | Service Dates | Check / EFT# | Office ID | MTD Disbursed |
|---------|------------------------------|------|------------|---------|-----------|--------------|---------|---------------------|---|--------------------------------|--------------|-----------|---------------|
| | | | | | 438 | | | ALLISON, TERISA L. | Editor/Docu ment Clerk | 10/01/2024 to 10/31/2024 | | | 11,666.67 |
| | | | | | 1052 9 | | | ANTHONY, LUKE M. | Policy Analyst | 10/01/2024 to 10/31/2024 | | | 6,666.67 |
| | | | | | 4271 | | | BARRY, WILLIAM P. | Deputy Comms Director | 10/01/2024 to 10/31/2024 | | | 13,333.33 |
| | | | | | 3544 | | | BEHUNIAK,ALLISON J | Subcommitte e Staff Director | 10/01/2024 to 10/31/2024 | | | 16,666.67 |
| | | | | | 1780 | | | BENNETT,DANIEL M | Senior Counsel | 10/01/2024 to 10/31/2024 | | | 15,000.00 |
| | | | | | 751 | | | BETZ, KIMBERLY S. | Staff Director | 10/01/2024 to 10/31/2024 | | | 17,675.00 |
| EXPEN | 11 Personnel Compensation | 1101 | 10/31/2024 | INT_PAY | 1070 6 | | | BOSSART, SVENT S. | Senior Staff Assistant | 10/01/2024 to 10/31/2024 | | | 4,583.33 |
| | | | | | 7061 | | | BROOKS IV, PAUL C. | Press Secretary and Digital Ma | 10/01/2024 to 10/31/2024 | | | 8,333.33 |
| | | | | | 4112 | | | CASE JR, MICHAEL W. | Senior Oversight Counsel | 10/01/2024 to 10/31/2024 | | | 15,000.00 |
| | | | | | 1026 9 | | | CHAMBERS, GLENN A. | Senior Professional Staff | 10/01/2024 to 10/31/2024 | | | 10,000.00 |
| | | | | | 1304 | | | CHANG,ANTHONY E | Senior Professional Staff | 10/01/2024 to 10/31/2024 | | | 15,833.33 |

Monthly Financial Statement by Legislative Year

Office: 10BA000 COMM ON FINANCIAL SERVICES MAJ

Authorization Year 2024
 2024:118th Congress 2nd Session
 Month: 2024 October - Closed

| Program | Object Class | BOC | Tran Date | Source | Tran ID | Line | Invoice Date | Invoice | Payee | Description | Service Dates | Check / EFT# | Office ID | MTD Disbursed |
|---------|---------------------------|------|------------|---------|------------|-------|--------------|---------|-------------------------|---------------------------|--------------------------|--------------|-----------|---------------|
| EXPEN | 11 Personnel Compensation | 1101 | 10/31/2024 | INT_PAY | PR24103100 | 8801 | | | CONEY, CHARLETTA | System Administrator | 10/01/2024 to 10/31/2024 | | | 2,500.00 |
| | | | | | | 9203 | | | COX, VICTORIA M. | Professional Staff Member | 10/01/2024 to 10/31/2024 | | | 10,000.00 |
| | | | | | | 1070 | | | DILLON, SEAN P. | Designee | 10/01/2024 to 10/31/2024 | | | 1,666.67 |
| | | | | | | 6649 | | | EVANS, SHANNON J. | Professional Staff Member | 10/01/2024 to 10/31/2024 | | | 7,500.00 |
| | | | | | | 3529 | | | GATES, ZACHARY L. | Designee | 10/01/2024 to 10/31/2024 | | | 1,666.67 |
| | | | | | | 9659 | | | GOLDSMITH III, JAMES L. | Oversight Counsel | 10/01/2024 to 10/31/2024 | | | 11,666.67 |
| | | | | | | 8058 | | | GUILTINAN, MEGAN N. | Designee | 10/01/2024 to 10/31/2024 | | | 1,666.67 |
| | | | | | | 5531 | | | HALLORAN, PATRICIA A. | Clerk | 10/01/2024 to 10/31/2024 | | | 9,166.67 |
| | | | | | | 3359 | | | HASLETT, BRIGHTON N | Deputy General Counsel | 10/01/2024 to 10/31/2024 | | | 13,333.33 |
| | | | | | | 6595 | | | HITE, TIMOTHY J. | Senior Counsel | 10/01/2024 to 10/31/2024 | | | 16,666.67 |
| | | | | | | 10791 | | | HOPPER, CHRISTOPHER R. | Professional Staff Member | 10/01/2024 to 10/31/2024 | | | 5,416.67 |
| | | | | | | 7163 | | | JANG, JAE | Designee | 10/01/2024 to 10/31/2024 | | | 1,666.67 |

Monthly Financial Statement by Legislative Year

Office: 10BA000 COMM ON FINANCIAL SERVICES MAJ

Authorization Year 2024
 2024:118th Congress 2nd Session
 Month: 2024 October - Closed

| Program | Object Class | BOC | Tran Date | Source | Tran ID | Line | Invoice Date | Invoice | Payee | Description | Service Dates | Check / EFT# | Office ID | MTD Disbursed |
|---------|---------------------------|------|------------|---------|------------|------|--------------|---------|-----------------------|--|--------------------------|--------------|-----------|---------------|
| EXPEN | 11 Personnel Compensation | 1101 | 10/31/2024 | INT_PAY | PR24103100 | 9383 | | | KELLEHER, LINDSEY A. | Professional Staff Member | 10/01/2024 to 10/31/2024 | | | 13,333.33 |
| | | | | | | 9165 | | | KEMP, KEVIN D. | Systems Administrator | 10/01/2024 to 10/31/2024 | | | 2,500.00 |
| | | | | | | 8265 | | | LUCIA, MICHAEL A. | Subcommittee Staff Director | 10/01/2024 to 10/11/2024 | | | 6,111.11 |
| | | | | | | 9638 | | | LUPAS, SAMUEL D. | Senior Professional Staff | 10/01/2024 to 10/31/2024 | | | 13,333.33 |
| | | | | | | 9526 | | | MCGRATH, CHARLES D. | Professional Staff Member | 10/01/2024 to 10/31/2024 | | | 10,000.00 |
| | | | | | | 7110 | | | MILLER, JACKSON C. | Professional Staff Member | 10/01/2024 to 10/31/2024 | | | 7,500.00 |
| | | | | | | 211 | | | NORDQUIST, NELS P. | Subcommittee Staff Director | 10/01/2024 to 10/31/2024 | | | 16,666.67 |
| | | | | | | 2864 | | | PALMER, KATHLEEN C | Senior Professional Staff | 10/01/2024 to 10/31/2024 | | | 16,666.67 |
| | | | | | | 3341 | | | PEAVEY, LAURA R | Communications Director | 10/01/2024 to 10/31/2024 | | | 16,666.67 |
| | | | | | | 4046 | | | POE, PHILIP D. | Deputy Subcommittee Staff Dir | 10/01/2024 to 10/31/2024 | | | 16,666.67 |
| | | | | | | 2478 | | | SCHMIDTLEIN, MEGHAN R | Shared Employee | 10/01/2024 to 10/31/2024 | | | 1,666.67 |
| | | | | | | 114 | | | SEYFRIED, LAWRENCE | Director of Coalitions and Member Services | 10/01/2024 to 10/31/2024 | | | 16,666.67 |

Monthly Financial Statement by Legislative Year

| Office: 10BA000 COMM ON FINANCIAL SERVICES MAJ | | | | | | | | | | | | | | |
|--|------------------------------------|------|------------|---------|------------|------|--------------|------------|-------------------------|--------------------------------|--------------------------|--------------|-----------|-------------------|
| Authorization Year 2024 | | | | | | | | | | | | | | |
| 2024:118th Congress 2nd Session | | | | | | | | | | | | | | |
| Month: 2024 October - Closed | | | | | | | | | | | | | | |
| Program | Object Class | BOC | Tran Date | Source | Tran ID | Line | Invoice Date | Invoice | Payee | Description | Service Dates | Check / EFT# | Office ID | MTD Disbursed |
| | | | | | | 2100 | | | SHACKELFORD, LINDS EY D | Director of Operations | 10/01/2024 to 10/31/2024 | | | 16,666.67 |
| | | | | | | 322 | | | SKALA, EDWARD G. | Subcommittee Staff Director | 10/01/2024 to 10/31/2024 | | | 16,666.67 |
| | | | | | | 4247 | | | SMITHWICK, KYLE B | General Counsel | 10/01/2024 to 10/31/2024 | | | 16,666.67 |
| | | | | | | 4823 | | | TRICOMI, GRACE A | Deputy Director of Meber Servi | 10/01/2024 to 10/31/2024 | | | 10,000.00 |
| | | | | | | 5973 | | | VO, NICHOLLE T. | Chief Oversight Counsel | 10/01/2024 to 10/31/2024 | | | 16,666.67 |
| | | | | | | 7579 | | 10/31/2024 | VON HOLTEN, RANDY A. | System Administrator | 10/01/2024 to 10/31/2024 | | | 2,500.00 |
| | | | | | | 1895 | | | WADE, DANA T. | Senior Advisor | 10/01/2024 to 10/04/2024 | | | 2,222.22 |
| | | | | | | 4478 | | | WEMPLE, BRIAN M. | Professional Staff | 10/01/2024 to 10/31/2024 | | | 13,333.33 |
| | | | | | | 3831 | | | WHITE, CONNOR E | Shared Employee | 10/01/2024 to 10/31/2024 | | | 1,666.67 |
| | | | | | | 1327 | | | WRASE, JEFFREY M. | Subcommittee Staff Director | 10/01/2024 to 10/31/2024 | | | 16,666.67 |
| | | | | | | | Total | | | | | | | 468,508.38 |
| | | | | | | | Total | | | | | | | 468,508.38 |
| | 23 Rent, Communications, Utilities | 2320 | 10/28/2024 | INT_EMS | EM24102800 | 2 | | | | Dc Telecom Equip (transfer) | 09/01/2024 to 09/30/2024 | | | 112.00 |
| | | | | | | | Total | | | | | | | 112.00 |

Monthly Financial Statement by Legislative Year

Office: 10BA999 COMM ON FINANCIAL SERVICES MIN

Authorization Year 2024
 2024:118th Congress 2nd Session
 Month: 2024 October - Closed

Disbursed Summary

| Program | Object Class | Budget Object Class | MTD Disbursed | YTD Disbursed |
|----------------------------|------------------------------------|-------------------------------------|-------------------|---------------------|
| | 11 Personnel Compensation | 1101 Non-Statutory Compensation | 258,461.95 | 2,541,930.38 |
| | | Total | 258,461.95 | 2,541,930.38 |
| | | 2101 Airfare Commercial Transport | 0.00 | 6,412.94 |
| | | 2105 Lodging | 4,484.36 | 8,577.29 |
| | 21 Travel | 2110 Meals | 606.03 | 775.74 |
| | | 2115 WI-FI On Travel | 0.00 | 8.00 |
| | | 2135 Taxi/Ride Share | 540.47 | 6,108.88 |
| | | Total | 5,630.86 | 21,882.85 |
| | | 2320 DC Telecom Equip (TRANSFER) | 28.00 | (117.75) |
| | | 2321 DC Telecom Serv (TRANSFER) | 159.50 | 2,408.75 |
| | 23 Rent, Communications, Utilities | 2322 DC Telecom Tolls (TRANSFER) | 1,652.33 | 15,509.65 |
| | | 2335 HIR Graphics (TRANSFER) | 0.00 | 358.00 |
| | | Total | 1,839.83 | 18,158.65 |
| EXPEN General Expenditures | 24 Printing and Reproduction | 2402 Non-Frankable Printing & Repro | 0.00 | 398.00 |
| | | 2403 Photographic (TRANSFER) | 0.00 | 100.00 |
| | | Total | 0.00 | 498.00 |
| | 25 Other Services | 2572 Web Dev Hst,Email & Rltd Serv | 1,000.00 | 8,385.00 |
| | | Total | 1,000.00 | 8,385.00 |
| | | 2602 Water | 0.00 | 112.85 |
| | | 2603 Food & Beverage | 0.00 | 1,543.23 |
| | | 2604 Legislative Plnng Food and Bev | 0.00 | 4,427.41 |
| | 26 Supplies and Materials | 2620 Office Supplies (Outside) | 0.00 | 3,387.20 |
| | | 2621 Office Supply (TRANSFER) | 0.00 | 328.08 |
| | | 2623 Software < \$500 | 0.00 | 120.84 |
| | | 2630 Publications/Reference Mat'l | 0.00 | 49,750.00 |
| | | Total | 0.00 | 59,669.61 |
| | 31 Equipment | 3118 Maintenance / Repairs | 1,089.00 | 5,723.00 |
| | | Total | 1,089.00 | 5,723.00 |

Monthly Financial Statement by Legislative Year

Office: 10BA999 COMM ON FINANCIAL SERVICES MIN

Authorization Year 2024
2024:118th Congress 2nd Session
Month: 2024 October - Closed

| Program | Object Class | Budget Object Class | MTD Disbursed | YTD Disbursed |
|---------|----------------------|---------------------|---------------|---------------|
| EXPEN | General Expenditures | Total | 268,021.64 | 2,656,247.49 |

U.S. House of Representatives
Monthly Financial Statement by Legislative Year

Office: 10BA999 COMM ON FINANCIAL SERVICES MIN

Authorization Year 2024
 2024:118th Congress 2nd Session
 Month: 2024 October - Closed

Disbursed Detail

| Program | Object Class | BOC | Tran Date | Source | Tran ID | Line | Invoice Date | Invoice | Payee | Description | Service Dates | Check / EFT# | Office ID | MTD Disbursed |
|---------|---------------------------|------|------------|---------|------------|------|--------------|---------|-------------------------|--------------------------------|--------------------------|--------------|-----------|---------------|
| | | | | | | 6713 | | | ANO, MELISSA R. | Professional Staff | 10/01/2024 to 10/31/2024 | | | 8,583.33 |
| | | | | | | 7073 | | | BAGRAMIAN, LEVON | Director of Capital Markets | 10/01/2024 to 10/31/2024 | | | 13,257.22 |
| | | | | | | 7033 | | | BASSETT, SARAH M. | Research Director | 10/01/2024 to 10/31/2024 | | | 10,365.09 |
| | | | | | | 6716 | | | CESARETTI, TAMARA K. | Counsel | 10/01/2024 to 10/31/2024 | | | 9,166.67 |
| | | | | | | 7074 | | | CRITTLE, CHELSEA S. | Director of Diversity and Incl | 10/01/2024 to 10/31/2024 | | | 13,257.22 |
| EXPEN | 11 Personnel Compensation | 1101 | 10/31/2024 | INT_PAY | PR24103100 | 8266 | | | DE LOS REYES, ELIZABETH | Research Assistant | 10/01/2024 to 10/31/2024 | | | 5,833.33 |
| | | | | | | 2128 | | | ERICKSON, KRISTOFO R S | Deputy Staff Director | 10/01/2024 to 10/31/2024 | | | 17,500.00 |
| | | | | | | 4992 | | | FIERRO, ALIA M | Director of Housing Policy | 10/01/2024 to 10/31/2024 | | | 13,257.22 |
| | | | | | | 1512 | | | FORMAN JR, ALFRED J | Systems Administrator | 10/01/2024 to 10/31/2024 | | | 11,846.79 |
| | | | | | | 8211 | | | GAYAR, YARA | Counsel | 10/01/2024 to 10/31/2024 | | | 6,250.00 |
| | | | | | | 6664 | | | GIWA, OLUWAKEMI O. | Communications Director | 10/01/2024 to 10/31/2024 | | | 13,257.22 |

U.S. House of Representatives

Monthly Financial Statement by Legislative Year

| Office: 10BA999 COMM ON FINANCIAL SERVICES MIN | | | | | | | | | | | Authorization Year 2024 | | | |
|--|---------------------------|------|------------|---------|------------|------|--------------|---------|------------------------|--------------------------------|---------------------------------|--------------|-----------|---------------|
| | | | | | | | | | | | 2024:118th Congress 2nd Session | | | |
| | | | | | | | | | | | Month: 2024 October - Closed | | | |
| Program | Object Class | BOC | Tran Date | Source | Tran ID | Line | Invoice Date | Invoice | Payee | Description | Service Dates | Check / EFT# | Office ID | MTD Disbursed |
| | | | | | | 2873 | | | KAHNG,ESTHER J | Chief Counsel | 10/01/2024 to 10/31/2024 | | | 15,093.75 |
| | | | | | | 2528 | | | LICHTENFELS, JAMES R. | Counsel | 10/01/2024 to 10/31/2024 | | | 8,583.33 |
| | | | | | | 1202 | | | LINDHOLM,DANIELLE C | Director of National Security | 10/01/2024 to 10/31/2024 | | | 13,254.67 |
| | | | | | | 1737 | | | MANOSALVAS, MARCOS F. | Digital Director | 10/01/2024 to 10/31/2024 | | | 10,600.00 |
| | | | | | | 4360 | | | MATHIEU, HERLINE | Press Secretary | 10/01/2024 to 10/31/2024 | | | 7,916.67 |
| | | | | | | 887 | | | MOORE, STEPHANIE Y. | General Counsel | 10/01/2024 to 10/31/2024 | | | 10,833.33 |
| EXPEN | 11 Personnel Compensation | 1101 | 10/31/2024 | INT_PAY | PR24103100 | 1613 | | | OUERTATANI,CHARLA | Staff Director | 10/01/2024 to 10/31/2024 | | | 17,675.00 |
| | | | | | | 37 | | | ROACH,ROBERT L | Dir of Oversight & Investigati | 10/01/2024 to 10/31/2024 | | | 13,257.22 |
| | | | | | | 3758 | | | SCOTT,DENISE N | Financial and Admin. Officer | 10/01/2024 to 10/31/2024 | | | 11,250.00 |
| | | | | | | 1283 | | | SEARS,GLEN R | Director of Consumer Protectio | 10/01/2024 to 10/31/2024 | | | 13,257.22 |
| | | | | | | 7681 | | | SMITH-PARKER, VICTORIA | Staff Assistant | 10/01/2024 to 10/31/2024 | | | 5,000.00 |
| | | | | | | 4993 | | | THOMAS,PETRINA A | Member Services Director | 10/01/2024 to 10/31/2024 | | | 9,166.67 |