



United States House of Representatives  
One Hundred Eighteenth Congress  
Committee on Financial Services  
2129 Rayburn House Office Building  
Washington, DC 20515

August 14, 2023

The Honorable Bryan Steil  
Chairman  
Committee on House Administration  
1216 Longworth HOB  
Washington, DC 20515

Dear Chairman Steil:

In accordance with the regulations of the Committee on House Administration, I am submitting herewith the monthly report of the Committee on Financial Services for July 2023, including the following:

- Summary of studies, investigations, and activities of the Committee;
- Statement of Expenses for the month;
- Report of Travel performed during July 1-July 31, 2023;
- List of Committee employees, job titles and gross monthly salaries;
- List of Committee Detailees

This report is available to Members of the Committee for examination.

Sincerely,

A handwritten signature in blue ink that reads "Patrick T. McHenry".

Patrick T. McHenry  
Chairman

Committee on Financial Services  
Committee Activities – July 2023  
118<sup>th</sup> Congress 1<sup>st</sup> Session

**July 12<sup>th</sup> at 10:00AM in 2128 RHOB:** Full Committee hearing entitled, “Protecting Investor Interests: Examining Environmental and Social Policy in Financial Regulation.”

**July 13<sup>th</sup> at 10:00AM in 2128 RHOB:** Subcommittee on Capital Markets hearing entitled, “Reforming the Proxy Process to Safeguard Investor Interests.”

**July 13<sup>th</sup> at 2:00PM in 2128 RHOB:** Oversight and Investigations Subcommittee hearing entitled, “Oversight of the Proxy Advisory Industry.”

**July 14<sup>th</sup> at 9:00AM in 2128 RHOB:** Housing and Insurance Subcommittee hearing entitled, “How Mandates like ESG Distort Markets and Drive Up Costs for Insurance and Housing.”

**July 18<sup>th</sup> at 10:00AM in 2220 RHOB:** Subcommittee on Financial Institutions and Monetary Policy hearing entitled, “Climate-Risk: Are Financial Regulators Politically Independent?”

**July 18<sup>th</sup> at 10:00AM in 2128 RHOB:** Subcommittee on Capital Markets hearing entitled, “Oversight of the SEC’s Division of Corporation Finance.”

**July 18<sup>th</sup> at 2:00PM in 2128 RHOB:** Subcommittee on National Security, Illicit Finance, and International Financial Institutions hearing entitled, “Potential Consequences of FinCEN’s Beneficial Ownership Rulemaking.”

**July 26<sup>th</sup> at 10:00AM in 2128 RHOB:** The Committee met for a markup of various measures:  
H.R. 4763, H.R. 1747, H.R. 3244, H.R. 4768, H.R. 4765, H.R. 2969

Committee on Financial Services  
Committee Activities – July 2023  
118<sup>th</sup> Congress 1<sup>st</sup> Session – CONTINUED

**July 27<sup>th</sup> at 9:00AM in 2128 RHOB:** The Committee met for a markup of various measures:

H.R. 4766, H.R. 4841, H.R. 4790, H.R. 4767, H.R. 4823, H.R. 4655,  
H.J. Res. 66

U.S. House of Representatives  
Monthly Financial Statement by Legislative Year

Office: 10BA000 COMMITTEE ON FINANCIAL SERVICE

Authorization Year 2023  
2023:118th Congress 1st Session  
Month: July 2023

## Disbursed Summary

Program	Object Class	Budget Object Class	MTD Disbursed	YTD Disbursed
EXPEN	11 Personnel Compensation	1101 Non-Statutory Compensation	707,840.12	4,711,127.83
		1104 Accrued Leave	0.00	17,154.17
		1106 Bonus	17,152.32	102,637.97
		<b>Total</b>	<b>724,992.44</b>	<b>4,830,919.97</b>
	21 Travel	2101 Airfare Commercial Transport	0.00	1,849.35
		2105 Lodging	0.00	3,699.21
		2110 Meals	63.28	63.28
		2135 Taxi/Ride Share	111.21	424.64
		<b>Total</b>	<b>174.49</b>	<b>6,036.48</b>
	23 Rent, Communications, Utilities	2320 DC Telecom Equip (TRANSFER)	152.00	1,300.00
		2321 DC Telecom Serv (TRANSFER)	685.50	4,023.25
		2322 DC Telecom Tolls (TRANSFER)	4,324.88	26,318.31
		2335 HIR Graphics (TRANSFER)	0.00	150.00
		2360 Utilities	93.37	446.30
		<b>Total</b>	<b>5,255.75</b>	<b>32,237.86</b>
	24 Printing and Reproduction	2402 Non-Frankable Printing & Repro	152.00	2,602.29
		2403 Photographic (TRANSFER)	0.00	100.00
		2499 Miscellaneous Printing	0.00	12.70
		<b>Total</b>	<b>152.00</b>	<b>2,714.99</b>
	25 Other Services	2545 Committee Specialized Training	0.00	1,765.00
		2572 Web Dev Hst,Email & Rltd Serv	1,385.00	8,310.00
		<b>Total</b>	<b>1,385.00</b>	<b>10,075.00</b>
	26 Supplies and Materials	2602 Water	0.00	2,238.63
		2603 Food & Beverage	0.00	3,591.49
		2604 Legislative Plnng Food and Bev	0.00	5,901.05
		2620 Office Supplies (Outside)	19.70	1,817.34
2621 Office Supply (TRANSFER)		1,871.77	5,174.82	
2623 Software < \$500		53.00	985.78	

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Program		Object Class	Budget Object Class	MTD Disbursed	YTD Disbursed
EXPEN	General Expenditures	26 Supplies and Materials	2630 Publications/Reference Mat'l	0.00	18,120.04
			Total	1,944.47	37,829.15
		31 Equipment	3118 Maintenance / Repairs	3,075.50	19,396.73
			Total	3,075.50	19,396.73
		Total	736,979.65	4,939,210.18	
AE200	Official Mail	FM Franked Mail	2352 Franked Mail	0.00	13.86
			Total	0.00	13.86
				Total	0.00

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Disbursed Detail

Program	Object Class	BOC	Tran Date	Source	Tran ID	Line	Invoice Date	Invoice	Payee	Description	Service Dates	Check / EFT#	Office ID	MTD Disbursed
						448			ALLISON, TERISA L.	Editor/Document Clerk	07/01/2023 to 07/31/2023			11,666.67
						1446			ANDERSON, WILLIAM L.	Subcommittee Staff Director	07/01/2023 to 07/31/2023			16,666.67
						7340			ANOH, MELISSA R.	Professional Staff	07/01/2023 to 07/31/2023			8,193.75
						7764			BAGRAMIAN, LEVON	Director of Capital Markets	07/01/2023 to 07/31/2023			13,257.22
						5666			BALTAZAR, CHRISTINE M.	Senior Professional Staff	07/01/2023 to 07/31/2023			6,900.00
EXPEN	11 Personnel Compensation	1101	7/31/2023	INT_PAY	PR23073100	4494			BARRY, WILLIAM P	Press Secretary	07/01/2023 to 07/31/2023			10,833.33
						7712			BASSETT, SARAH M.	Research Director	07/01/2023 to 07/31/2023			10,365.09
						3709			BEHUNIAK, ALLISON J	Subcommittee Staff Director	07/01/2023 to 07/31/2023			16,666.67
						1809			BENNETT, DANIEL M	Senior Counsel	07/01/2023 to 07/31/2023			13,333.33
						765			BETZ, KIMBERLY S.	Chief Counsel	07/01/2023 to 07/31/2023			16,666.67
						7752			BROOKS IV, PAUL C.	Deputy Press Secretary	07/01/2023 to 07/31/2023			5,416.67

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Program	Object Class	BOC	Tran Date	Source	Tran ID	Line	Invoice Date	Invoice	Payee	Description	Service Dates	Check / EFT#	Office ID	MTD Disbursed
EXPEN	11 Personnel Compensation	1101	7/31/2023	INT_PAY	PR23073100	7375			BUTLER, ERIN E.	Research Assistant	07/01/2023 to 07/06/2023			916.67
						4330			CASE JR, MICHAEL W.	Senior Professional Oversight	07/01/2023 to 07/31/2023			10,000.00
						7342			CESARETTI, TAMARA K.	Counsel	07/01/2023 to 07/31/2023			8,193.75
						1332			CHANG, ANTHONY E.	Senior Professional Staff	07/01/2023 to 07/31/2023			14,166.67
						3439			COLLINS, RACHEL E.	General Counsel	07/01/2023 to 07/31/2023			12,083.33
						9866			CONEY, CHARLETTA	System Administrator	07/01/2023 to 07/31/2023			2,500.00
						10366			COX, VICTORIA M.	Senior Staff Assistant	07/01/2023 to 07/31/2023			4,166.67
						7765			CRITTLE, CHELSEA S.	Director of Diversity and Incl	07/01/2023 to 07/31/2023			13,257.22
						9228			DE LOS REYES, ELIZABETH	Research Assistant	07/01/2023 to 07/31/2023			4,743.75
						1092			DILLON, SEAN P.	Designee	07/01/2023 to 07/31/2023			1,666.67
						3954			DUBOSE, DANIELLE M.	Professional Staff Member	07/01/2023 to 07/31/2023			14,166.67
						4228			ERDEL, ROBERT M.	Shared Employee	07/01/2023 to 07/31/2023			1,666.67

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EXPEN	11 Personnel Compensation	1101	7/31/2023	INT_PAY	PR23073100	2170			ERICKSON,KRISTOFOR S	Deputy Staff Director	07/01/2023 to 07/31/2023			17,017.13
						7253			EVANS, SHANNON J.	Staff Assistant	07/01/2023 to 07/31/2023			3,750.00
						4197			FERGUSSON,PATRICK	Counsel	07/01/2023 to 07/31/2023			10,365.17
						5356			FIERRO,ALIA M	Director of Housing Policy	07/01/2023 to 07/31/2023			12,190.25
						1539			FORMAN JR,ALFRED J	Systems Administrator	07/01/2023 to 07/31/2023			11,846.79
						3695			GATES, ZACHARY L.	Designee	07/01/2023 to 07/31/2023			1,666.67
						7269			GIWA, OLUWAKEMI O.	Communications Director	07/01/2023 to 07/31/2023			13,257.22
						8968			GULTINAN, MEGAN N.	Designee	07/01/2023 to 07/31/2023			1,666.67
						5987			HALLORAN, PATRICIA A.	Clerk	07/01/2023 to 07/31/2023			5,833.33
						3494			HASLETT,BRIGHTON N	Senior Counsel	07/01/2023 to 07/31/2023			10,000.00
						7185			HITE, TIMOTHY J.	Counsel	07/01/2023 to 07/31/2023			10,833.33
						267			HOFFMANN, MATTHEW	Staff Director	07/01/2023 to 07/31/2023			17,675.00



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EXPEN	11 Personnel Compensation	1101	7/31/2023	INT_PAY	PR23073100	7875			JANG, JAE	Designee	07/01/2023 to 07/31/2023			1,666.67
						2965			KAHNG, ESTHER J	Chief Counsel	07/01/2023 to 07/31/2023			15,093.75
						1351			KALDAHL, RACHEL A.	Chief Oversight Counsel	07/01/2023 to 07/31/2023			16,666.67
						10597			KELLEHER, LINDSEY A.	Professional Staff Member	07/01/2023 to 07/31/2023			10,000.00
						10320			KEMP, KEVIN D.	Systems Administrator	07/01/2023 to 07/31/2023			2,500.00
						2576			LICHTENFELS, JAMES R.	Counsel	07/01/2023 to 07/31/2023			8,193.75
						1230			LINDHOLM, DANIELLE C	Director of National Security	07/01/2023 to 07/31/2023			13,257.22
						9227			LUCIA, MICHAEL A.	Professional Staff	04/01/2023 to 04/28/2023			(666.67)
						10907			LUPAS, SAMUEL D.	Policy Analyst	07/01/2023 to 07/31/2023			6,666.67
						1762			MANOSALVAS, MARCOS F.	Digital Director	07/01/2023 to 07/31/2023			10,350.00
						10775			MCGRATH, CHARLES D.	Staff Assistant	07/01/2023 to 07/31/2023			3,750.00
6713			MEDEMA, BRYAN D.	General Counsel and Assistant	07/01/2023 to 07/31/2023			11,212.50						

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EXPEN	11 Personnel Compensation	1101	7/31/2023	INT_PAY	PR23073100	215			NORDQUIST, NELS P.	Subcommittee Staff Director	07/01/2023 to 07/31/2023			16,666.67
						1633			OUERTATANI, CHARLA	Staff Director	07/01/2023 to 07/31/2023			17,569.13
						2953			PALMER, KATHLEEN C	Senior Professional Staff	07/01/2023 to 07/31/2023			13,333.33
						3473			PEAVEY, LAURA R	Communications Director	07/01/2023 to 07/31/2023			16,666.67
						4263			POE, PHILIP D.	Senior Professional Staff	07/01/2023 to 07/31/2023			13,333.33
						36			ROACH, ROBERT L	Dir of Oversight & Investigati	07/01/2023 to 07/31/2023			13,257.22
						3950			SCOTT, DENISE N	Financial and Admin. Officer	07/01/2023 to 07/31/2023			10,824.37
						1315			SEARS, GLEN R	Director of Consumer Protectio	07/01/2023 to 07/31/2023			13,256.60
						115			SEYFRIED, LAWRENCE	Dir of Coalitions and Member S	07/01/2023 to 07/31/2023			13,750.00
						2143			SHACKELFORD, LINDS EY D	Director of Operations	07/01/2023 to 07/31/2023			16,666.67
						5770			SHANNON, WILLIAM M	Policy Analyst	07/01/2023 to 07/31/2023			6,666.67
						332			SKALA, EDWARD G.	Subcommittee Staff Director	07/01/2023 to 07/31/2023			16,666.67

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Program	Object Class	BOC	Tran Date	Source	Tran ID	Line	Invoice Date	Invoice	Payee	Description	Service Dates	Check / EFT#	Office ID	MTD Disbursed
EXPEN	11 Personnel Compensation	1101	7/31/2023	INT_PAY	PR23073100	8525			SMITH-PARKER, VICTORIA	Staff Assistant	07/01/2023 to 07/31/2023			4,312.50
						4473			SMITHWICK,KYLE B	Deputy Chief Oversight Counsel	07/01/2023 to 07/31/2023			14,166.67
						7451			SO, AGATHA M.	Senior Professional Staff Memb	07/01/2023 to 07/31/2023			10,014.58
						5357			THOMAS,PETRINA A	Member Services Director	07/01/2023 to 07/31/2023			8,625.00
						5966			THORNTON, JUSTIN F.	Professional Staff Member	07/01/2023 to 07/14/2023			3,111.11
						5148			TRICOMI,GRACE A	Deputy Director of Meber Servi	07/01/2023 to 07/31/2023			8,333.33
						6483			VO, NICHOLLE T.	Senior Counsel	07/01/2023 to 07/31/2023			14,166.67
						8404			VON HOLTEN, RANDY A.	System Administrator	07/01/2023 to 07/31/2023			2,500.00
						1932			WADE, DANA T.	Senior Advisor	07/01/2023 to 07/31/2023			15,000.00
						4735			WEMPLE, BRIAN M.	Professional Staff	07/01/2023 to 07/31/2023			10,000.00
						1362			WRASE, JEFFREY M.	Subcommittee Staff Director	07/01/2023 to 07/31/2023			16,666.67
						Total								
		1106	7/31/2023	INT_PAY	PR23073100	1808			BENNETT,DANIEL M	Senior Counsel	07/01/2023 to 07/31/2023			3,333.33

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EXPEN	11 Personnel Compensation	1106	7/31/2023	INT_PAY	PR23073100	3438			COLLINS, RACHEL E.	General Counsel	07/01/2023 to 07/31/2023			4,027.33	
						2952			PALMER, KATHLEEN C	Senior Professional Staff	07/01/2023 to 07/31/2023			3,333.33	
						4262			POE, PHILIP D.	Senior Professional Staff	07/01/2023 to 07/31/2023			3,333.33	
						114			SEYFRIED, LAWRENCE	Dir of Coalitions and Member S	07/01/2023 to 07/31/2023			3,125.00	
						Total									
	Total											724,992.44			
	21 Travel	2110	7/21/2023	VCH_EVC	01673713	1	04/25/2023	BA0004252399F ERGUSSON	FERGUSSON, PATRICK	Meals	04/25/2023 to 04/26/2023	686596			63.28
															Total
		2135	7/21/2023	VCH_EVC	01673713	2	04/25/2023	BA0004252399F ERGUSSON	FERGUSSON, PATRICK	Taxi/Ride Share	04/25/2023 to 04/27/2023	686596			111.21
															Total
	Total											174.49			
	23 Rent, Communications, Utilities	2320	7/28/2023	INT_EMS	EM23072800	2					Dc Telecom Equip (transfer)	06/01/2023 to 06/30/2023			108.00
											Dc Telecom Equip (transfer)	06/01/2023 to 06/30/2023			44.00
		Total											152.00		
	2321	7/28/2023	INT_EMS	EM23072800	689					Dc Telecom Serv (transfer)	06/01/2023 to 06/30/2023				337.75

Committee on Financial Services  
Detailees – July 2023  
118<sup>th</sup> Congress 1<sup>st</sup> Session

NAME	AGENCY	ASSIGNMENT	MAJORITY/MINORITY
Lucas Beirne	Federal Reserve	Subcommittee on Financial Institutions	Majority
Johnny Gharib	SEC	Subcommittee on Capital Markets	Majority
Matthew Ward	Secret Service	Subcommittee on National Security, Illicit Finance, and International Financial Institutions	Majority
Grace Fisher	HUD	Subcommittee on Housing and Insurance	Minority

Committee on Financial Services  
Committee Travel – July 2023  
118<sup>th</sup> Congress 1<sup>st</sup> Session

There was no travel performed by the Committee in July 2023.